

# Procurement Laws Exception Amendment Request

## Charterholder Info

### Charter Holder

**Name:**  
Legacy Traditional School-  
Gilbert

**CTDS:**  
07-82-29-000

**Mailing Address:**  
3201 South Gilbert Road  
Building A  
Chandler, AZ 85286  
> [View detailed info](#)

### Representative

**Name:**  
William Gregory

**Phone Number:**  
480-270-5438

**Fax Number:**  
480-726-2383

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## Procurement Laws Exception

### Please Note

Charter operators granted an exception to local and state procurement regulations under A.R.S. §15-183(E)(6) are still required to satisfy the federal procurement requirements as a condition to the receipt of certain federal funds.

**This exception will not be granted to State Board of Education sponsored charter schools.**

## Attachments

Board Minutes —  [Download File](#)

Complete policy for procuring goods and services —  [Download File](#)

### Additional Information\*

No documents were uploaded.

## Signatures

### Charter Representative Signature

William Gregory 04/16/2013

# USFRCS Exception Amendment Request

## Charterholder Info

### Charter Holder

**Name:**  
Legacy Traditional School-  
Gilbert

**CTDS:**  
07-82-29-000

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## USFRCS Exception

### All exceptions to the USFRCS will include:

Charter Holder must utilize Generally Accepted Accounting Principles

The Charter Holder is **NOT** exempt from filing the Annual Financial Report, the school report card data, annual auditing requirements, or any financial report request from the Arizona State Board of Charter Schools, the Auditor General, and the Arizona Department of Education

The Charter Holder is responsible for any "cross-walks" necessary to complete reporting requirements.

**This exception will not be granted to State Board of Education sponsored charter schools**

## Attachments

Board Minutes —  [Download File](#)

Complete policy for accounting —  [Download File](#)

### Additional Information\*

No documents were uploaded.

## Signatures

### Charter Representative Signature

William Gregory 04/16/2013







## Legacy Traditional School- Gilbert

### **Procurement Policy**

Legacy Traditional School- Gilbert will follow accounting policies and procedures that comply with generally accepted accounting principles (GAAP). Any procurement of goods and services shall be made by the procurement officer/authorized agent, in the best interest of the school, upon considering the totality of the circumstances surrounding the procurement, which may include but not be limited to, price, quality, availability, timelines, reputation and prior dealings.

Legacy Traditional School- Gilbert shall not purchase any goods or services from any member of the governing board, an immediate family member of any member of the governing board nor from any entity in which any member of the governing board or an immediate family member of a governing board member may benefit from such a procurement, unless authorized by the governing board after a full disclosure of the potential benefits, and after the consideration set forth in paragraph 1 above.

Legacy Traditional School- Gilbert understands that the policy cited above applies to purchases made using non-federal funds. As a condition of the receipt of certain federal funds, federal procurement requirements still apply.

Nathan Schlink, School Board President

4 - 4 - 2013

Date

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## Legacy Traditional School- Gilbert

### ACCOUNTING POLICY

Legacy Traditional School – Gilbert will follow accounting policies and procedures that comply with generally accepted accounting principles (GAAP). This includes using an accounting system that provides for the proper recording and reporting of financial data and following standard internal control procedures. The school will utilize a chart of accounts that has been developed to align with the chart of accounts found in the Uniform System of Financial Records for Charter Schools (USFRCS) for the purposes of complying with budgeting and annual financial reporting. Revisions will be made periodically for changes in laws, regulations and accounting pronouncements that cover charter school accounting, financial reporting and compliance with state and federal laws.

Nathan Schlink, School Board President

4-4-2013

Date

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