Appendix H – Lease Agreement Narrative

A series of four meetings, supported by phone calls, faxes and emails, have taken place between The Charter Foundation and Sixty-Five Plus, represented by Dr. Barr, and Collaborative Pathways, represented by Charlene Mendoza, Freddy Mendoza and Gulen Hicks.

In addition to putting together the necessary materials for the Transfer Application, proposals to negotiate a lease, lease/purchase or purchase of the facility located at 7444 E. Broadway have been exchanged.

Currently, the second lease submitted for CP review by Dr. Barr is under review by Kay Nelson of Haralson, Miller, Pitt, Feldman & Mcanally, PLC. Kay Nelson is representing Collaborative Pathways.

Dr. Barr, the organizations he represents and Collaborative Pathways have been in full disclosure that CP has secured private funding to support such agreements. As a back-up, a conference call, submission of a business plan and building appraisal and follow up emails have taken place between Collaborative Pathways and Laura Fiemann, Vice President of Charter Schools Development Corporation Mountain West Charter Schools Fund. A face-to-face meeting is planned later this week. Charter Schools Development Corporation has three programs for which CP is being considered. Each of these programs will allow CP to lease, lease to purchase or lease from CSDC who will outright purchase the facility at 7444 E. Broadway.

All parties have agreed that it is in the best interests of all involved to reach a mutually beneficial agreement for the lease, lease to purchase or purchase of the facility located at 7444 E. Broadway Blvd. Nevertheless, as a secondary option, CP has an established relationship with a commercial realtor who continues to locate secondary facilities locations. These included the facility located at 165 N. Sarnoff, Tucson, AZ.85710 and 225 North Country Club Road Tucson AZ 85716.