Replication Application

Downloads

Download all files
Note: Please be patient. This may take up to a few minutes to complete depending on the number of files included with this application.

1. Applicant Agreement

Application Agreement Information
I certify all information contained in this application is complete and accurate, realizing that any misrepresentation could result in disqualification from the replication application process or revocation after award. I understand that incomplete applications will not be considered.

The Applicant acknowledges that all information presented in the application package, if approved, becomes part of the charter and will be used for accountability purposes throughout the term of the charter, and that the charter may be amended or modified by mutual agreement, in writing, of the parties pursuant to the terms of the charter contract when signed.

The Applicant acknowledges that the Principals have read all Arizona statutes regarding charter schools and that, if approved to operate a charter school, the Applicant is subject to and will ensure compliance with all relevant federal, state and local laws and requirements.

The Applicant acknowledges that the most current academic data will be provided to the Board for its consideration of the application.

The Applicant acknowledges that if approved to operate a charter school, the Applicant must execute a charter contract with the Arizona State Board for Charter Schools ("Board") within twelve months after the Board decides to grant the charter. If a charter is not timely signed, the Board's decision to grant the replication charter expires.

The Applicant acknowledges that if approved to operate a charter school, the Applicant must begin providing educational services no later than the second fiscal year after the Board's decision to grant the charter. Failure to begin providing educational instruction accordingly may result in the revocation of the charter.

The Applicant acknowledges that if approved to operate a charter school, the Applicant must provide the number of days of instruction as approved in the application within the State's fiscal year that begins July 1st and ends June 30th. Failure to do so may result in revocation of the charter.

Application Agreement Signature
William Gregory 10/02/2015

2. Entity Information

Name of Charter Holder Entity Eligible for Replication
Legacy Traditional School- Northwest Tucson

Name of Replication Model School
Legacy Traditional Charter School- Marana

Name of Proposed Charter School
Legacy Traditional School-Mesa

Will the replication charter be held by the existing entity?
No, a new entity will hold the replication charter. (Complete Section A below)

A: New Entity and Corporate Principals

Statement of Consistency
- By checking this box, I understand and agree that the Replication Application process requires the organizational structure of the new entity to be consistent with the organizational structure of the existing entity.

Name of New Entity
Legacy Traditional School-Mesa

Authorized Representative for New Entity
- William Gregory
  - Email: bill@legacytraditional.org
  - [redacted]
  - [redacted]
  - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]

Authorized Representative Mailing Address
3201 S. Gilbert Rd

Chandler, AZ 85286

County
Maricopa

Day Time Phone
480-270-5438

Fax
480-365-0502

Form of Organization
Non Profit Corporation

Entity Type
Domestic Corporation

Charter Principals Background Information
Upload all required background information for each Officer, Director, Member, or Partner of the new entity.

Charter Principals

- Cory Theobald
  - Email: cory.theobald@asu.edu
  - [redacted]
  - [redacted]
  - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
- Jenni Ferrin
  - Email: jenboo193@gmail.com
  - [redacted]
  - [redacted]
  - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
- Nathan Schlink
  - Email: ClassicBroncoMan@gmail.com
  - [redacted]
  - [redacted]
  - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
- Derek Samuel
  - Email: dereksamuel86@yahoo.com
  - [redacted]
  - [redacted]
  - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]

Required Exhibits for A:

Download File — Bylaws
Download File — Arizona filing required to conduct business in Arizona bt AZ Corp Comission
Download File — Board meeting minutes authorizing the replication application

3. Governance Structure

Statement of Consistency

- By checking this box, I understand and agree that the Replication Application process requires the governance structure of the new school to be consistent with the governance structure of the Replication Model School.

Answer the following question by checking the appropriate box and completing any additional information requested.

How will the governance structure of the new school relate to the Replication Model School?
The new school will be operated by a new entity described in Section A, and have a new, separate governing body which will follow the same membership structure and responsibilities as the current governing body. (Complete Section B)

B: New Governing Body

- William Gregory (Charter Organization)
- Nathan Schlink (Parents)
- Cory Theobald (Parents)
- Jenni Ferrin (Parents)
- Derek Samuel (Community)

4. Education Service Provider

Does the existing entity have a relationship with an ESP?
Yes - Contractual (Complete Section C.1)

C.1: Education Service Providers -- Contractual Relationship

Statement of Consistency
- By checking this box, I understand and agree the Replication Application process requires that the contractual relationship of the replication charter with an ESP to be consistent with the contractual relationship of the existing entity with an ESP.

What is the name of the ESP?
CFE Management Group, LLC

Required Exhibits for C.1
Download File — service agreement as executed between the exsisting entity and the ESP

C.2: Education Service Providers -- Governance Relationship

Statement of Consistency
- By checking this box, I understand and agree the Replication Application process requires that any governance relationship of the replication charter with an ESP to be consistent with the governance relationship of the existing entity with an ESP.

What is the name of the ESP?
CFE Management Group, LLC

Describe the nature of the governance relationship:
Legacy Traditional School – Northwest Tucson was founded on the vision to "positively impact the education of every student." Its mission is to "provide motivated students with the opportunity to achieve academic excellence in an accelerated, back-to-basics, safe learning environment taught be caring, knowledgeable and highly effective educators in cooperation with supportive, involved parents." This vision and mission has led to eight highly performing associate schools throughout Arizona. To best replicate the success of these schools and to implement efforts to improve public education in Arizona that provides quality educational choices, Legacy Traditional Schools have established an agreement with CFE Management Group to provide charter school management services that include School Development, Financial Services, Human Resource Services, Information Systems Support, Facilities Management, Food Services, Government Accountability and Compliance. The local school board retains the authority over all operations and employees. The charter school representative and Board member Bill Gregory is also the Executive Director of Charter for Excellence. The governance relationship of Legacy Traditional School – Mesa with CFE Management Group is consistent with the Legacy Traditional School – Northwest Tucson's governance relationship with CFE.

Required Exhibits for C.2
Download File — List of all Arizona schools that the ESP currently manages.

5. Educational Plan

Target Population and Enrollment of New School

Statement of Consistency
- By checking this box, I understand and agree that the Replication Application process requires the target population of the new school may be similar to the population of the Replication Model School, and that differences must be addressed in responses to the questions below.

Statement of Consistency
- By checking this box, I understand and agree that the Replication Application process requires the enrollment policies of the new school to be consistent with the enrollment policies of the Replication Model School, and that enrollment of students cannot begin until the charter is signed.

Grades Requested for Replication Charter Contract
- K
- 1st
- 2nd
- 3rd
- 4th
- 5th
- 6th
- 7th
- 8th

Enrollment Cap
1440

Grades Served Year 1
K-8

Projected Enrollment Cap Year 1
1440

Grades Served Year 2
K-8

Projected Enrollment Cap Year 2
1440

Grades Served Year 3
K-8

Projected Enrollment Cap Year 3
1440

School Calendar Type
Standard

If alternative calendar, describe in 10 words or less:

Instructional Days
180

Target Start Date
07/31/2017

School Characteristics
- Back to Basics

Target Population and Enrollment of New School Narrative — Download File

Program of Instruction

Statement of Consistency
- By checking this box, I understand and agree that the Replication Application process requires that the Educational Plan of the new entity and school to be consistent with the Educational Plan of the existing entity and Replication Model School.

Mission Statement
Legacy Traditional Charter School's mission is to provide motivated students with the opportunity to achieve academic excellence in an accelerated, back-to-basics, safe learning environment taught by caring knowledgeable educators in cooperation with supportive, involved parents.

Program of Instruction Narrative — Download File

6. Operational and Business Plan

Operational Plan Narrative — Download File

Facility Acquisition for New School

Has a confirmed facility been acquired for the new school?
No (Complete Section D.2)

D.1: Confirmed Facility

Address of Confirmed Facility

Required Exhibits for D.1:
No documents were uploaded.

D.2: Planned Facility

Identify the proposed location of new school by providing cross streets that would be the center of a 2.5 mile radius.
The intersection of Recker & Brown RD, Mesa, AZ 85205.

Planned Facility Narrative — Download File

Business Plan

Does the financial performance of the existing entity meet the Board's financial performance expectations?
Yes (Skip Section E)

E. Business Plan for Expansion

Required Exhibits for E

No documents were uploaded.

7. Additional Information

Additional Information
Do not complete this section unless specifically directed to do so in the application being completed.