FACILITIES PLAN

The Valley Academy Campus is located on nine acres of land just east of the corner of 19th Avenue and Rose Garden Lane in Phoenix, Arizona. The campus abuts residential areas and is easily accessed by automobile, being directly on the route between many of the residential developments in the area and the I-17 corridor. This location allows for drop-off and pick-up of children and quick access for parents to I-17 and other freeways including the Loop 101, which is just south of the campus location. For those parents working in the area, the location provides short commuting times to local businesses.

The Valley Academy Campus is located in the area of the Deer Valley Airpark. This area has seen rapid expansion in recent years. The scheduled expansion of the nearby Loop 303 will mean that the Deer Valley Airpark will have freeways on three sides (Loop 303 to the north, I-17 to the west and Loop 101 to the south), a tremendous convenience for parents.

In the summer of 2009, construction was completed on the campus, and Valley Academy opened the 2009-2010 school year in a new, two story, 53,000 square-foot facility. This new building contains all classrooms for grades 1 – 8, a Multi-Purpose room with warming kitchen, music room, library, computer lab, science lab, staff work room, and staff lounge. As part of this construction project the school upgraded security and technology and, with support from the Parent Organization, expanded play areas, play fields, and installed a double-wide basketball court. Renovated, upgraded modular buildings currently house the kindergarten, pre-school, administration and maintenance areas.

Phase II of the Valley Academy campus has been designed. An artist's rendering is presented. This construction project will replace the rest of the modular buildings, providing new office areas, pre-school and kindergarten classrooms, maintenance areas, and a gymnasium. Phase II is currently estimated to cost approximately $4 million. The school projects a start date for Phase II to be approximately five years in the future. Like Phase I, the school plans to save toward this project in order to avoid overleveraging ourselves and to continue to maintain a responsible debt ratio.