Detailed Description of Facility

Pima Rose Academy will require a minimum of 12,000 square feet. All of our schools have been continually redesigned to accommodate current technology and align with our educational philosophy. The facility will accommodate up to 150 students per session in the main classroom, plus 4 additional instructional rooms for small group classes, science lab, and media, that can accommodate up to 12 students each.

The facility will comprise:

Area	**Capacity**
1 Large Classroom	5,810 sq ft
2 Small Group Classrooms	970 sq ft
1 Media Lab & 1 Science Lab	1,030 sq ft
Student Lounge & Resource Area	946 sq ft
Principal Office	319 sq ft
Staff Lounge & Professional Development Room	652 sq ft
Front Office & Copier area	963 sq ft
Conference Room	144 sq ft
Server Room	164 sq ft
Bathrooms, Storage, Electrical HVAC, and Hallways	1,712 sq ft

The facilities design will be in compliance with Americans with Disabilities Act, State of Arizona, and Tucson building and fire codes. The parking lot has been designed to accommodate student drop off and pick up to reduce traffic congestion and protect the safety of our students, staff, and vendors.

Location of Planned Facility

RMG has identified an area in southwest Tucson that has a population that will be receptive to our educational philosophy. According to recent demographic data, population for this area is estimated at 180,000 including 54,000 between the ages of 10-29 (PRA Demographics). Land has been purchased, and facility design and construction are in progress. Exhibit – Layout of Space, which incorporates the best design features of our current schools, shows the facility design and proposed build. The architect's plan is for a Class A, masonry and steel, non-combustible "green" (high-performance windows, etc.) building.

Facilities Acquisition Timeframe

	Jan.-Dec., 2010	**Jan. 2011**	**Feb. 2011**	**Mar. 2011**	**April 2011**	**May 2011**	**June 2011**	**July 2011**	**Aug. 2011**
Feasibility Study and select location	X								
Design layout and obtain permits	X								
Complete inspections to obtain Certificate of Occupancy				X					
Sign EMO contract with Rose Management Group	X								
Sign lease agreement				X					
Purchase and install Furniture, Fixtures & Equipment, and network				X	X				

Costs and Financial Arrangements

Financing has been secured through our long-term relationship with Chase Bank and the Small Business Association. The monthly costs, including building maintenance and property taxes, have been budgeted at approximately $20,000 per month. We anticipate completing construction and obtaining our Certificate of Occupancy by June 2011 or earlier.

Additional Costs Ensuring Compliance for Educational Occupancy

Additional costs to ensure the facility meets building and fire code include installing and maintaining a fire and security alarm system by Crescent Security at and a sprinkler system by Simplex Grinnell. The new building will be designed to be asbestos free.