Arizona State Board for Charter Schools

Annual Monitoring Summary Review

Interval Report Details

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Report Date:	04/01/2015	**Report Type:**	Annual Monitoring

Charter Contract Information

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Charter Corporate Name:	Legacy Education Group		
Charter CTDS:	07-85-07-000	**Charter Entity ID:**	87349
Charter Status:	Open	**Contract Effective Date:**	05/17/2005
Authorizer:	ASBCS	**Contractual Days:**	
Number of Schools:	1	• **East Valley High School**: 180	
Charter Grade Configuration:	9-12	**Contract Expiration Date:**	05/16/2020
FY Charter Opened:	2006	**Charter Signed:**	05/17/2005
Charter Granted:	01/10/2005	**Corp. Commission Status**	Charter Holder is in Good Standing
Corp. Commission File #	1147231-8	**Corp. Type**	Non Profit
Corp. Commission Status Date	04/01/2015	**Charter Enrollment Cap**	250

Charter Contact Information

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Mailing Address:	7420 E. Main St. Mesa, AZ 85207	**Website:**	—
Phone:	480-981-2008	**Fax:**	480-641-4473
Mission Statement:	To provide an educational program that challenges each student to attain his or her highest academic and character potential through a coordinated Humanities curriculum, an integrated performing and fine arts program, community service program and a traditional approach to education.		

Charter Representatives:	**Name:**	**Email:**	**FCC Expiration Date:**
1.)	Ms. Kathy Tolman	ktolman@evhigh.com	—

Academic Performance - East Valley High School

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School Name:	East Valley High School	**School CTDS:**	07-85-07-201
School Entity ID:	87350	**Charter Entity ID:**	87349
School Status:	Open	**School Open Date:**	08/15/2005
Physical Address:	7420 E. Main St. Mesa, AZ 85207	**Website:**	—
Phone:	480-981-2008	**Fax:**	480-641-4473
Grade Levels Served:	9-12	**FY 2014 100th Day ADM:**	128.686

Academic Performance Per Fiscal Year

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East Valley High School

		2012 Traditional High School (9 to 12)			2013 Traditional High School (9 to 12)			2014 Traditional High School (9 to 12)		
1. Growth		**Measure**	**Points Assigned**	**Weight**	**Measure**	**Points Assigned**	**Weight**	**Measure**	**Points Assigned**	**Weight**
1a. SGP	**Math**	NR	0	0	44	50	15	73	100	15
	Reading	71	100	30	37	50	15	59	75	15
1b. SGP Bottom 25%	**Math**	NR	0	0	NR	0	0	NR	0	0
	Reading	NR	0	0	NR	0	0	NR	0	0
2. Proficiency		**Measure**	**Points Assigned**	**Weight**	**Measure**	**Points Assigned**	**Weight**	**Measure**	**Points Assigned**	**Weight**
2a. Percent Passing	**Math**	41 / 51.7	50	10	37.5 / 47.4	50	10	27.1 / 48	25	10
	Reading	63 / 74.4	50	10	61.3 / 72.8	25	10	71.1 / 76.9	50	10
2b. Composite School Comparison	**Math**	-8	50	7.5	-0.3	50	7.5	-20.9	25	7.5
	Reading	-8.1	50	7.5	-2.1	50	7.5	-2.3	50	7.5
2c. Subgroup ELL	**Math**	NR	0	0	NR	0	0	NR	0	0
	Reading	NR	0	0	NR	0	0	NR	0	0
2c. Subgroup FRL	**Math**	46 / 42.7	75	7.5	33.3 / 43.1	50	3.75	15 / 43.2	25	3.75
	Reading	70 / 66.8	75	7.5	61.9 / 70	50	3.75	66.7 / 71.2	50	3.75
2c. Subgroup SPED	**Math**	NR	0	0	12.5 / 11.4	75	3.75	9.1 / 12	50	3.75
	Reading	NR	0	0	27.3 / 37.9	50	3.75	41.7 / 36.9	75	3.75
3. State Accountability		**Measure**	**Points Assigned**	**Weight**	**Measure**	**Points Assigned**	**Weight**	**Measure**	**Points Assigned**	**Weight**
3a. State Accountability		C	50	5	D	25	5	C	50	5
4. Graduation		**Measure**	**Points Assigned**	**Weight**	**Measure**	**Points Assigned**	**Weight**	**Measure**	**Points Assigned**	**Weight**
4a. Graduation		54	25	15	54	25	15	41	25	15
Overall Rating		**Overall Rating**			**Overall Rating**			**Overall Rating**		
Scoring for Overall Rating 89 or higher: Exceeds Standard <89, but > or = to 63: Meets Standard <63, but > or = to 39: Does Not Meet Standard Less than 39: Falls Far Below Standard		65		100	43.44		100	53.12		100

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Financial Performance

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Charter Corporate Name: Legacy Education Group

Charter CTDS: 07-85-07-000 **Charter Entity ID:** 87349

Charter Status: Open **Contract Effective Date:** 05/17/2005

Financial Performance

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Legacy Education Group

Near-Term Measures	Fiscal Year 2013		Fiscal Year 2014	
Going Concern	Yes	Falls Far Below	Yes	Falls Far Below
Unrestricted Days Liquidity	11.53	Falls Far Below	6.07	Falls Far Below
Default	No	Meets	No	Meets

Sustainability Measures (Negative numbers indicated by parentheses)

Net Income	($541,004)	Does Not Meet	($553,033)	Does Not Meet
Fixed Charge Coverage Ratio	0.29	Does Not Meet	0.33	Does Not Meet
Cash Flow (3-Year Cumulative)	$72,157	Meets	$74,984	Meets

Cash Flow Detail by Fiscal Year	FY 2013	FY 2012	FY 2011	FY 2014	FY 2013	FY 2012
	$58,101	$14,056	—	$2,827	$58,101	$14,056

Does Not Meet Board's Financial Performance Expectations

Charter/Legal Compliance

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Charter Corporate Name: Legacy Education Group

Charter CTDS: 07-85-07-000 **Charter Entity ID:** 87349

Charter Status: Open **Contract Effective Date:** 05/17/2005

Timely Submission of AFR

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Year	Timely
2014	Yes
2013	Yes
2012	Yes
2011	Yes
2010	Yes

Timely Submission of Budget

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Year	Timely
2015	Yes
2014	Yes
2013	No
2012	Yes
2011	Yes

Special Education Monitoring Detail

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SPED Monitoring Date 10/19/2010 **Child Identification**

Evaluation/Re-evaluation: **IEP Status:**

Delivery of Service: **Procedural Safeguards:**

Sixty Day Item Due Date 12/23/2010 **ESS Compliance Date:** 10/25/2010

Audit Compliance

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Charter Corporate Name:	Legacy Education Group		
Charter CTDS:	07-85-07-000	**Charter Entity ID:**	87349
Charter Status:	Open	**Contract Effective Date:**	05/17/2005

Timely Submission of Annual Audit

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Year	Timely
2014	No
2013	No
2012	Yes
2011	Yes
2010	No

Audit Issues Requiring Corrective Action Plan (CAP)

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FY	Issue #1	Issue #2	Issue #3	Issue #4
2014	Qualified Opinion - Repeat	Taxes	Internal Controls	
2013	Qualified Opinion	Internal Controls 3rd Yr	Internal Controls	No CAP Taxes
2012				
2011	Internal Controls - Repeat	Fiscal Matters		
2010	Fingerprinting	Internal Controls	Attendance Record Retention	

Repeat Issues Identified through Audits

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FY	Issue #1	Issue #2
2014		
2013	Repeat Accounting Records	
2012	Repeat GAAP Financial Statements	
2011	Repeat GAAP Financial Statements	Repeat Accounting Records
2010	Repeat Accounting Records	