# Replication Application

## Downloads

Download all files
**Note:** Please be patient. This may take up to a few minutes to complete depending on the number of files included with this application.

## 1. Applicant Agreement

**Application Agreement Information**
I certify all information contained in this application is complete and accurate, realizing that any misrepresentation could result in disqualification from the replication application process or revocation after award. I understand that incomplete applications will not be considered.

The Applicant acknowledges that all information presented in the application package, if approved, becomes part of the charter and will be used for accountability purposes throughout the term of the charter, and that the charter may be amended or modified by mutual agreement, in writing, of the parties pursuant to the terms of the charter contract when signed.

The Applicant acknowledges that the Principals have read all Arizona statutes regarding charter schools and that, if approved to operate a charter school, the Applicant is subject to and will ensure compliance with all relevant federal, state and local laws and requirements.

The Applicant acknowledges that the most current academic data will be provided to the Board for its consideration of the application.

The Applicant acknowledges that if approved to operate a charter school, the Applicant must execute a charter contract with the Arizona State Board for Charter Schools ("Board") within twelve months after the Board decides to grant the charter. If a charter is not timely signed, the Board's decision to grant the replication charter expires.

The Applicant acknowledges that if approved to operate a charter school, the Applicant must begin providing educational services no later than the second fiscal year after the Board's decision to grant the charter. Failure to begin providing educational instruction accordingly may result in the revocation of the charter.

The Applicant acknowledges that if approved to operate a charter school, the Applicant must provide the number of days of instruction as approved in the application within the State's fiscal year that begins July 1st and ends June 30th. Failure to do so may result in revocation of the charter.

**Application Agreement Signature**
William Gregory 12/01/2014

## 2. Entity Information

**Name of Charter Holder Entity Eligible for Replication**
Legacy Traditional School - Maricopa

**Name of Replication Model School**
Legacy Traditional School - Casa Grande

**Name of Proposed Charter School**
Legacy Traditional School -Surprise

**Will the replication charter be held by the existing entity?**
No, a new entity will hold the replication charter. (Complete Section A below)

### A: New Entity and Corporate Principals

**Statement of Consistency**
- By checking this box, I understand and agree that the Replication Application process requires the organizational structure of the new entity to be consistent with the organizational structure of the existing entity.

**Name of New Entity**
Legacy Traditional School - Surprise

**Authorized Representative for New Entity**
- William Gregory
  - Email: bill@legacytraditional.org
  - [redacted]
  - [redacted]
  - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]

**Authorized Representative Mailing Address**
3502 S Gilbert Rd

Chandler, AZ 85286

**County**
Maricopa

**Day Time Phone**
480-270-5438

**Fax**
480-365-0502

**Form of Organization**
Non Profit Corporation

**Entity Type**
Domestic Corporation

**Charter Principals Background Information**
Upload all required background information for each Officer, Director, Member, or Partner of the new entity.

**Charter Principals**

- Jenni Ferrin
  - Email: jenboo193@gmail.com
  - [redacted]
  - [redacted]
  - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
- Cory Theobald
  - Email: cory.theobald@asu.edu
  - [redacted]
  - [redacted]
  - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]/Degree
    - [redacted]
- Nathan Schlink
  - Email: ClassicBroncoMan@gmail.com
  - [redacted]
  - [redacted]
  - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
- Derek Samuel
  - Email: dereksamuel86@yahoo.com
  - [redacted]
  - [redacted]
  - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]
    - [redacted]

**Required Exhibits for A:**

- Download File — A copy of Arizona filing required to conduct business in Arizona by the Arizona Corporation
- Download File — A copy of current Corporate Bylaws
- Download File — Minutes of the board of the existing entity authorizing application for replication

## 3. Governance Structure

**Statement of Consistency**

- By checking this box, I understand and agree that the Replication Application process requires the governance structure of the new school to be consistent with the governance structure of the Replication Model School.

Answer the following question by checking the appropriate box and completing any additional information requested.

**How will the governance structure of the new school relate to the Replication Model School?**
The new school will be operated by a new entity described in Section A, and have a new, separate governing body which will follow the same membership structure and responsibilities as the current governing body. (Complete Section B)

### B: New Governing Body

- Bill Gregory (Charter Organization)
- Nathan Schlink (Parents)
- Jenni Ferrin (Parents)
- Cory Theobald (Parents)
- Derek Samuel (Community)

## 4. Education Service Provider

**Does the existing entity have a relationship with an ESP?**
Yes - Contractual (Complete Section C.1)

### C.1: Education Service Providers -- Contractual Relationship

**Statement of Consistency**
- By checking this box, I understand and agree the Replication Application process requires that the contractual relationship of the replication charter with an ESP to be consistent with the contractual relationship of the existing entity with an ESP.

**What is the name of the ESP?**
Charter for Excellence

**Required Exhibits for C.1**
Download File — Copy of the service agreement

### C.2: Education Service Providers -- Governance Relationship

**Statement of Consistency**
- By checking this box, I understand and agree the Replication Application process requires that any governance relationship of the replication charter with an ESP to be consistent with the governance relationship of the existing entity with an ESP.

**What is the name of the ESP?**
Charter for Excellence

**Describe the nature of the governance relationship:**
Legacy Traditional School - Maricopa was founded on the vision to “positively impact the education of every student.” Its mission is to “provide motivated students with the opportunity to achieve academic excellence in an accelerated, back-to-basics, safe learning environment taught be caring, knowledgeable and highly effective educators in cooperation with supportive, involved parents.” This vision and mission has led to eight highly performing associate schools throughout Arizona. To best replicate the success of these schools and to implement efforts to improve public education in Arizona that provides quality educational choices, Legacy Traditional Schools establishes an agreement with Charter for Excellence to provide charter school management services to include School Development, Financial Services, Human Resource Services, Information Systems Support, Facilities Management, Food Services, Government Accountability and Compliance. The local school board retains the authority over all operations and employees. The charter school representative and Board member Bill Gregory is also the Executive Director of Charter for Excellence. The governance relationship of Legacy Traditional School – Surprise with Charter for Excellence is consistent with the Legacy Traditional School – Casa Grande’s governance relationship with Charter for Excellence.

**Required Exhibits for C.2**
Download File — List of all Arizona schools that the ESP currently manages

## 5. Educational Plan

### Target Population and Enrollment of New School

**Statement of Consistency**
- By checking this box, I understand and agree that the Replication Application process requires the target population of the new school may be similar to the population of the Replication Model School, and that differences must be addressed in responses to the questions below.

**Statement of Consistency**
- By checking this box, I understand and agree that the Replication Application process requires the enrollment policies of the new school to be consistent with the enrollment policies of the Replication Model School, and that enrollment of students cannot begin until the charter is signed.

**Grades Requested for Replication Charter Contract**
- K
- 1st
- 2nd
- 3rd
- 4th
- 5th
- 6th
- 7th
- 8th

**Enrollment Cap**
1440

**Grades Served Year 1**
K-8

**Projected Enrollment Cap Year 1**
1008

**Grades Served Year 2**
K-8

**Projected Enrollment Cap Year 2**
1152

**Grades Served Year 3**
K-8

**Projected Enrollment Cap Year 3**
1296

**School Calendar Type**
Standard

**If alternative calendar, describe in 10 words or less:**

**Instructional Days**
180

**Target Start Date**
07/30/2015

**School Characteristics**
- Back to Basics

**Target Population and Enrollment of New School Narrative —** Download File

## Program of Instruction

**Statement of Consistency**
- By checking this box, I understand and agree that the Replication Application process requires that the Educational Plan of the new entity and school to be consistent with the Educational Plan of the existing entity and Replication Model School.

**Mission Statement**
Legacy Traditional School's mission is to provide motivated students with the opportunity to achieve academic excellence in an accelerated, back-to-basics, safe learning environment taught by caring, knowledgeable and highly effective educators in cooperation with supportive, involved parents.

**Program of Instruction Narrative —** Download File

# 6. Operational and Business Plan

**Operational Plan Narrative —** Download File

## Facility Acquisition for New School

**Has a confirmed facility been acquired for the new school?**
No (Complete Section D.2)

## D.1: Confirmed Facility

**Address of Confirmed Facility**

**Required Exhibits for D.1:**
No documents were uploaded.

## D.2: Planned Facility

**Identify the proposed location of new school by providing cross streets that would be the center of a 2.5 mile radius.**
The intersection of Bullard and Cactus Road, Surprise, AZ 85379

**Planned Facility Narrative —** Download File

## Business Plan

**Does the financial performance of the existing entity meet the Board's financial performance expectations?**
Yes (Skip Section E)

## E. Business Plan for Expansion

**Required Exhibits for E**

No documents were uploaded.

## 7. Additional Information

**Additional Information**
Do not complete this section unless specifically directed to do so in the application being completed.