

Procurement Laws Exception Amendment Request

Charterholder Info

Charter Holder

Name:
Heritage Academy Queen
Creek, Inc.

CTDS:
07-82-58-000

Mailing Address:
32 South Center
Mesa, AZ 85210
> [View detailed info](#)

Representative

Name:
Jared Taylor

Phone Number:
480-969-5641

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Procurement Laws Exception

Please Note

Charter operators granted an exception to local and state procurement regulations under A.R.S. §15-183(E)(6) are still required to satisfy the federal procurement requirements as a condition to the receipt of certain federal funds.

Attachments

[Board Minutes](#) —  [Download File](#)

[Complete policy for procuring goods and services](#) —  [Download File](#)

Additional Information*

No documents were uploaded.

Signatures

Charter Representative Signature
Jared Taylor 11/12/2015



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32 S. Center, Mesa, AZ 85210

Recommended Procurement Policy

Heritage Academy Gateway, Inc. (formerly Heritage Academy Queen Creek, Inc.) charter school will follow accounting policies and procedures that comply with generally accepted accounting principles (GAAP). Any procurement of goods and services shall be made by the procurement officer/authorized agent, in the best interest of the school, upon considering the totality of the circumstances surrounding the procurement, which may include but not be limited to, price, quality, availability, timelines, reputation and prior dealings.

Heritage Academy Gateway, Inc. shall not purchase any goods or services from any member of the governing board, an immediate family member of any member of the governing board nor from any entity in which any member of the governing board or an immediate family member of a governing board member may benefit from such a procurement, unless authorized by the governing board after a full disclosure of the potential benefits, and after the consideration set forth in paragraph 1 above.

Heritage Academy Gateway, Inc. understands that the policy cited above applies to purchases made using non-federal funds. As a condition of the receipt of certain federal funds, federal procurement requirements still apply.

Jared Taylor
Chairman
Governing Board
Heritage Academy Gateway, Inc.

USFRCS Exception Amendment Request

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USFRCS Exception

All exceptions to the USFRCS will include:

Charter Holder must utilize Generally Accepted Accounting Principles

The Charter Holder is **NOT** exempt from filing the Annual Financial Report, the school report card data, annual auditing requirements, or any financial report request from the Arizona State Board of Charter Schools, the Auditor General, and the Arizona Department of Education

The Charter Holder is responsible for any "cross-walks" necessary to complete reporting requirements.

Attachments

Board Minutes —  [Download File](#)

Complete policy for accounting —  [Download File](#)

Additional Information*

No documents were uploaded.

Signatures

Charter Representative Signature
Jared Taylor 11/12/2015



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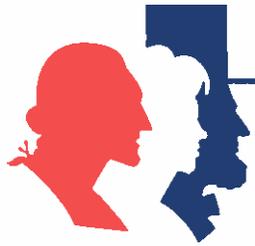
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32 S. Center, Mesa, AZ 85210

Recommended Accounting Policy

Heritage Academy Gateway, Inc. (formerly Heritage Academy Queen Creek, Inc.) will follow accounting policies and procedures that comply with generally accepted accounting principles (GAAP). This includes using an accounting system that provides for the proper recording and reporting of financial data and following standard internal control procedures. The school will utilize a chart of accounts that has been developed to align with the chart of accounts found in the Uniform System of Financial Records for Charter Schools (USFRCS) for the purposes of complying with budgeting and annual financial reporting. Revisions will be made periodically for changes in laws, regulations and accounting pronouncements that cover charter school accounting, financial reporting and compliance with state and federal laws.

Jared Taylor
Chairman
Governing Board
Heritage Academy Gateway, Inc.



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Heritage Academy Queen Creek
Governing Board Minutes
for the meeting on June 26, 2014

Board members attending: Earl Taylor Jared Taylor Michael Lawter
 Kathleen Lopez Spencer Bowers

Meeting called to order at 9:12 am.

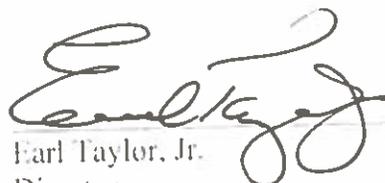
Agenda #1 – Adopt proposed budget for the 2014-15 school year. Chair asked for any questions or clarifications and none were requested. Michael Lawter motioned to adopt the proposed budget for the 2014-15 school year. Spencer Bowers seconded the motion. Voting was unanimous, 5-0.

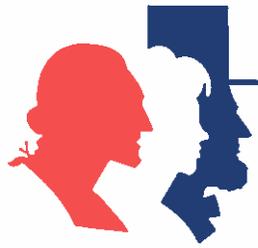
Agenda #2—Discuss with a possible motion a resolution to approve the exemption for USFRCS and Procurement for Heritage Academy Gateway Inc. Chair explained the USFRCS and Procurement guidelines and opened the floor for discussion or questions. Michael Lawter asked for clarification of why Heritage Academy Gateway would want this exemption, and chair explained that this exemption allows the charter school to conduct themselves as a business. Spencer Bowers then motioned for a resolution to approve the exemption for USFRCS and Procurement for Heritage Academy Gateway Inc. Kathleen Lopez seconded the motion. The voting was unanimous, 5-0.

Agenda #3—Discuss discontinuing Heritage Academy Queen Creek site extension CTDS 078712002 for 2014-15. Chair explained that for the 2013-14 school year Heritage Academy Queen Creek operated as a site extension from the Heritage Academy Mesa charter. Now Heritage Academy Queen Creek has its own charter and CTDS number and may operate as a separate entity. Chair asked for any questions, clarification, or input from the public. No input or questions were received. Michael Lawter motioned to discontinue Heritage Academy Queen Creek site extension CTDS 078712002 for 2014-15. Kathleen Lopez seconded the motion. Voting was unanimous, 5-0.

Meeting was adjourned at 9:20 am.

Dated this 26 day of June 2014.


Earl Taylor, Jr.
Director



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Notice of Public Meeting of the
Heritage Academy, Inc. Governing Board
Heritage Academy Queen Creek, Inc. Governing Board
Heritage Academy Laveen, Inc. Governing Board

Pursuant to A.R.S. § 38-431.02, notice is hereby given to the members of the Heritage Academy Governing Board and to the general public that the Heritage Academy Governing Board will hold a board meeting at 9:00 am on Thursday, June 26, 2014, at 32 S. Center, Mesa, Az.

The agenda for the governing board meeting is as follows:

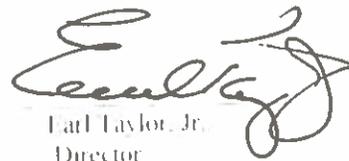
1. Adopt proposed budget for 2014-15 school year.
2. Discuss with a possible motion a resolution to approve the exemption for USFRC's and Procurement for Heritage Academy Laveen, Inc. and Heritage Academy Gateway (Queen Creek), Inc.
3. Discuss discontinuing Heritage Academy Queen Creek site extension CTDS 078712002 for 2014-2015.

It may be necessary to have a telephone hook-up with one of the board members to form a quorum at this meeting.

This notice was posted on the front window of the building at 8830 E. Germann Rd., Bldg 27, Mesa, AZ 85212, on Monday, June 23, 2014.

Dated this 18 day of June, 2014.

HERITAGE ACADEMY


Earl Taylor, Jr.
Director

32 South Center Street • Mesa, Arizona 85210 • (480) 969-5641