

Procurement Laws Exception Amendment Request

Charterholder Info

Charter Holder

Name:
Heritage Academy Laveen,
Inc.

CTDS:
07-82-59-000

Mailing Address:
32 South Center
Mesa, AZ 85210
> [View detailed info](#)

Representative

Name:
Jared Taylor

Phone Number:
480-969-5641

Downloads

 [Download all files](#)

Procurement Laws Exception

Please Note

Charter operators granted an exception to local and state procurement regulations under A.R.S. §15-183(E)(6) are still required to satisfy the federal procurement requirements as a condition to the receipt of certain federal funds.

Attachments

[Board Minutes](#) —  [Download File](#)

[Complete policy for procuring goods and services](#) —  [Download File](#)

Additional Information*

No documents were uploaded.

Signatures

Charter Representative Signature
Jared Taylor 11/12/2015



HERITAGE ACADEMY

"Building America's Heroes"

32 S. Center, Mesa, AZ 85210

Recommended Procurement Policy

Heritage Academy Laveen, Inc. charter school will follow accounting policies and procedures that comply with generally accepted accounting principles (GAAP). Any procurement of goods and services shall be made by the procurement officer/authorized agent, in the best interest of the school, upon considering the totality of the circumstances surrounding the procurement, which may include but not be limited to, price, quality, availability, timelines, reputation and prior dealings.

Heritage Academy Laveen, Inc. shall not purchase any goods or services from any member of the governing board, an immediate family member of any member of the governing board nor from any entity in which any member of the governing board or an immediate family member of a governing board member may benefit from such a procurement, unless authorized by the governing board after a full disclosure of the potential benefits, and after the consideration set forth in paragraph 1 above.

Heritage Academy Laveen, Inc. understands that the policy cited above applies to purchases made using non-federal funds. As a condition of the receipt of certain federal funds, federal procurement requirements still apply.

Jared Taylor
Chairman
Governing Board
Heritage Academy Laveen, Inc.

USFRCS Exception Amendment Request

Charterholder Info

Charter Holder

Name:
Heritage Academy Laveen,
Inc.

CTDS:
07-82-59-000

Mailing Address:
32 South Center
Mesa, AZ 85210
> [View detailed info](#)

Representative

Name:
Jared Taylor

Phone Number:
480-969-5641

Downloads

 [Download all files](#)

USFRCS Exception

All exceptions to the USFRCS will include:

Charter Holder must utilize Generally Accepted Accounting Principles

The Charter Holder is **NOT** exempt from filing the Annual Financial Report, the school report card data, annual auditing requirements, or any financial report request from the Arizona State Board of Charter Schools, the Auditor General, and the Arizona Department of Education

The Charter Holder is responsible for any "cross-walks" necessary to complete reporting requirements.

Attachments

Board Minutes —  [Download File](#)

Complete policy for accounting —  [Download File](#)

Additional Information*

No documents were uploaded.

Signatures

Charter Representative Signature
Jared Taylor 11/12/2015



HERITAGE ACADEMY

"Building America's Heroes"

32 S. Center, Mesa, AZ 85210

Recommended Accounting Policy

Heritage Academy Laveen, Inc. will follow accounting policies and procedures that comply with generally accepted accounting principles (GAAP). This includes using an accounting system that provides for the proper recording and reporting of financial data and following standard internal control procedures. The school will utilize a chart of accounts that has been developed to align with the chart of accounts found in the Uniform System of Financial Records for Charter Schools (USFRCS) for the purposes of complying with budgeting and annual financial reporting. Revisions will be made periodically for changes in laws, regulations and accounting pronouncements that cover charter school accounting, financial reporting and compliance with state and federal laws.



Jared Taylor
Chairman
Governing Board
Heritage Academy Laveen, Inc.





HERITAGE ACADEMY
"Building America's Heroes"

Heritage Academy Laveen
Governing Board Minutes
for the meeting on June 26, 2014

Board members attending: Earl Taylor Jared Taylor Kyle Leybas
 Kimberly Ellsworth Amy Hale (via telephone)

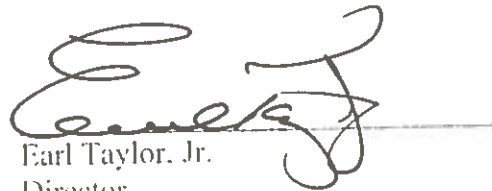
Meeting called to order at 9:44 am.

Agenda #1 – Adopt the proposed budget for the 2014-15 school year. Chair asked for any questions or clarifications and none were requested. Kyle Leybas motioned to adopt the proposed budget for the 2014-15 school year and Kimberly Ellsworth seconded the motion. The voting to adopt was unanimous. 5-0.

Agenda #2 – Discuss with a possible motion a resolution to approve the exemption for USFRCS and Procurement for Heritage Academy Laveen Inc. Chair explained the USFRCS and Procurement guidelines and opened the floor for discussion or questions. Amy Hale asked for clarification of why Heritage Academy Laveen would want this exemption, and chair explained that this exemption allows the charter school to conduct themselves as a business. Amy Hale then motioned for a resolution to approve the exemption for USFRCS and Procurement for Heritage Academy Laveen Inc. Kyle Leybas seconded the motion. The voting was unanimous. 5-0.

Meeting was adjourned at 9:48 am.

Dated this 24 day of June 2014.


Earl Taylor, Jr.
Director



HERITAGE ACADEMY
"Building America's Heroes"

Notice of Public Meeting of the
Heritage Academy, Inc. Governing Board
Heritage Academy Queen Creek, Inc. Governing Board
Heritage Academy Laveen, Inc. Governing Board

Pursuant to A.R.S. & 38-431.02, notice is hereby given to the members of the Heritage Academy Governing Board and to the general public that the Heritage Academy Governing Board will hold a board meeting at 9:00 am on Thursday, June 26, 2014, at 32 S. Center, Mesa, AZ.

The agenda for the governing board meeting is as follows:

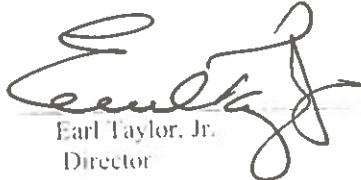
1. Adopt proposed budget for 2014-15 school year.
2. Discuss with a possible motion a resolution to approve the exemption for USFRCS and Procurement for Heritage Academy Laveen, Inc. and Heritage Academy Gateway (Queen Creek), Inc.

It may be necessary to have a telephone hook-up with one of the board members to form a quorum at this meeting.

This notice was posted on the front window of the building at 2610 W. Baseline Rd., #106, Phoenix, AZ 85041, on Wednesday, June 18, 2014.

Dated this 18 day of June, 2014.

HERITAGE ACADEMY


Earl Taylor, Jr.
Director