Arizona State Board for Charter Schools

Physical Address:
1616 West Adams Street, Suite 170
Phoenix, AZ 85007

Mailing Address:
P.O. Box 18328
Phoenix, AZ 85009

August 30, 2019

Dear Governor Ducey,

Included in the attached supporting documentation is the Fiscal Year 2021 budget submission for the Arizona State Board for Charter Schools (Charter Board). Additionally, the Fiscal Year 2020 budget (Laws 2019, Chapter 263, Section 162) appropriated $392,800 to add 5 FTE positions over and above the Fiscal Year 2020 level, beginning in Fiscal Year 2021.

The Charter Board's budget submission supports the continuation of its efforts to ensure a high quality charter school system for Arizona's students.

Sincerely,

Charles Tack
Executive Director
Arizona State Board for Charter Schools

State of Arizona Budget Request

State Agency

State Board for Charter Schools

A.R.S. Citation: **15-181 to 15-189 and 15-808**

Governor DUCEY:

This and the accompanying budget schedules, statements and explanatory information constitute the operating budget request for this agency for Fiscal Year 2021.

To the best of my knowledge all statements and explanations contained in the estimates submitted are true and correct.

Agency Head: **Charles Tack**

Title: **Executive Director**

Charles Tack 8/30/2019

(signature)

Phone: **(602) 364-3091**

Prepared By: **Charles Tack**

Email Address: **Charles.Tack@asbcs.az.gov**

Date Prepared: **Thursday, August 29, 2019**

Appropriated Funds

	FY 2020 Approp	FY 2021 Fund. Issue	FY 2021 Total Budget
Total Amount Requested:	1,714.5	0.0	1,714.5
General Fund	1,714.5	0.0	1,714.5

Non-Appropriated Funds

	FY 2020 Expd. Plan	FY 2021 Fund. Issue	FY 2021 Total Budget
Total Amount Planned:	85.0	0.0	85.0
Charter AZ Online Instruction Processing Fund	3.0	0.0	3.0
New Charter Application PROCESSING FUND	82.0	0.0	82.0

Total:	1,799.5	0.0	1,799.5

Revenue Schedule

Agency: State Board for Charter Schools

Fund: CS2025 Donations Fund

AFIS Code	Category of Receipt and Description	FY 2019	FY 2020	FY 2021
4612	RESTRICTED DONATIONS	0.0	0.0	0.0
	Fund Total:	0.0	0.0	0.0

Revenue Schedule

Agency: State Board for Charter Schools

Fund: CS2319 Charter AZ Online Instruction Processing Fund

AFIS Code	Category of Receipt and Description	FY 2019	FY 2020	FY 2021
4449	OTHER FEES	6.0	3.0	3.0
	Fund Total:	6.0	3.0	3.0

Revenue Schedule

Agency: State Board for Charter Schools

Fund: CS2568 New Charter Application PROCESSING FUND

AFIS Code	Category of Receipt and Description	FY 2019	FY 2020	FY 2021
4449	OTHER FEES	84.0	72.0	72.0
	Fund Total:	84.0	72.0	72.0

Sources and Uses of Funds

Agency: State Board for Charter Schools

Fund: CS2025 Donations Fund

Cash Flow Summary	Actual FY 2019	Estimate FY 2020	Estimate FY 2021
Balance Forward from Prior Year	5.5	5.5	5.5
Revenue (From Revenue Schedule)	0.0	0.0	0.0
Total Available	5.5	5.5	5.5
Total Appropriated Disbursements	0.0	0.0	0.0
Total Non-Appropriated Disbursements	0.0	0.0	0.0
Balance Forward to Next Year	5.5	5.5	5.5

Non-Appropriated Expenditure

Expenditure Categories	Actual FY 2019	Estimate FY 2020	Estimate FY 2021
Personal Services	0.0	0.0	0.0
Employee Related Expenses	0.0	0.0	0.0
Prof. And Outside Services	0.0	0.0	0.0
Travel - In State	0.0	0.0	0.0
Travel - Out of State	0.0	0.0	0.0
Food	0.0	0.0	0.0
Aid to Organizations and Individuals	0.0	0.0	0.0
Other Operating Expenses	0.0	0.0	0.0
Equipment	0.0	0.0	0.0
Capital Outlay	0.0	0.0	0.0
Debt Service	0.0	0.0	0.0
Cost Allocation	0.0	0.0	0.0
Transfers	0.0	0.0	0.0
Expenditure Categories Total:	0.0	0.0	0.0
Cap Transfer due to Fund Balance	0.0	0.0	0.0
Residual Equity Transfer	0.0	0.0	0.0
Prior Commitments or Obligated Expenditures	0.0	0.0	0.0
Non Appropriated 27th Pay Roll	0.0	0.0	0.0
Non-Appropriated Expenditure Total:	0.0	0.0	0.0
Non-Apppropriated FTE:	0.0	0.0	0.0

Fund Description

OSPB: Revenue is received from grants and donations from non-governmental agencies, such as foundations and private donors. Monies are used to pay for conferences, programs, or other activities that are sponsored by donor organizations.

Sources and Uses of Funds

Agency: State Board for Charter Schools

Fund: CS2319 Charter AZ Online Instruction Processing Fund

Cash Flow Summary	Actual FY 2019	Estimate FY 2020	Estimate FY 2021
Balance Forward from Prior Year	0.0	3.0	3.0
Revenue (From Revenue Schedule)	6.0	3.0	3.0
Total Available	6.0	6.0	6.0
Total Appropriated Disbursements	0.0	0.0	0.0
Total Non-Appropriated Disbursements	3.0	3.0	3.0
Balance Forward to Next Year	3.0	3.0	3.0

Non-Appropriated Expenditure

Expenditure Categories	Actual FY 2019	Estimate FY 2020	Estimate FY 2021
Personal Services	0.0	0.0	0.0
Employee Related Expenses	0.0	0.0	0.0
Prof. And Outside Services	3.0	3.0	3.0
Travel - In State	0.0	0.0	0.0
Travel - Out of State	0.0	0.0	0.0
Food	0.0	0.0	0.0
Aid to Organizations and Individuals	0.0	0.0	0.0
Other Operating Expenses	0.0	0.0	0.0
Equipment	0.0	0.0	0.0
Capital Outlay	0.0	0.0	0.0
Debt Service	0.0	0.0	0.0
Cost Allocation	0.0	0.0	0.0
Transfers	0.0	0.0	0.0
Expenditure Categories Total:	3.0	3.0	3.0
Cap Transfer due to Fund Balance	0.0	0.0	0.0
Residual Equity Transfer	0.0	0.0	0.0
Prior Commitments or Obligated Expenditures	0.0	0.0	0.0
Non Appropriated 27th Pay Roll	0.0	0.0	0.0
Non-Appropriated Expenditure Total:	3.0	3.0	3.0
Non-Apppropriated FTE:	0.0	0.0	0.0

Fund Description

OSPB: Revenues consist of fees collected from charter schools and are used to process contract amendments necessary for the charter schools to participate in Arizona Online Instruction.

Sources and Uses of Funds

Agency: State Board for Charter Schools

Fund: CS2568 New Charter Application PROCESSING FUND

Cash Flow Summary	Actual FY 2019	Estimate FY 2020	Estimate FY 2021
Balance Forward from Prior Year	91.7	93.9	83.9
Revenue (From Revenue Schedule)	84.0	72.0	72.0
Total Available	175.7	165.9	155.9
Total Appropriated Disbursements	0.0	0.0	0.0
Total Non-Appropriated Disbursements	81.8	82.0	82.0
Balance Forward to Next Year	93.9	83.9	73.9

Non-Appropriated Expenditure

Expenditure Categories	Actual FY 2019	Estimate FY 2020	Estimate FY 2021
Personal Services	0.0	0.0	0.0
Employee Related Expenses	0.0	0.0	0.0
Prof. And Outside Services	81.8	82.0	82.0
Travel - In State	0.0	0.0	0.0
Travel - Out of State	0.0	0.0	0.0
Food	0.0	0.0	0.0
Aid to Organizations and Individuals	0.0	0.0	0.0
Other Operating Expenses	0.0	0.0	0.0
Equipment	0.0	0.0	0.0
Capital Outlay	0.0	0.0	0.0
Debt Service	0.0	0.0	0.0
Cost Allocation	0.0	0.0	0.0
Transfers	0.0	0.0	0.0
Expenditure Categories Total:	81.8	82.0	82.0
Cap Transfer due to Fund Balance	0.0	0.0	0.0
Residual Equity Transfer	0.0	0.0	0.0
Prior Commitments or Obligated Expenditures	0.0	0.0	0.0
Non Appropriated 27th Pay Roll	0.0	0.0	0.0
Non-Appropriated Expenditure Total:	81.8	82.0	82.0
Non-Apppropriated FTE:	0.0	0.0	0.0

Fund Description

OSPB: Revenues consist of fees assessed for the processing of new charter applications. Monies are used for contracted services to review and evaluate new applications.

Summary of Expenditure and Budget Request for All Funds

Agency: State Board for Charter Schools

Appropriated	FY 2019 Actual	FY 2020 Expd. Plan	FY 2021 Fund. Issue	FY 2021 Total Request
Cost Center/Program:				
1 State Board for Charter Schools	1,077.9	1,714.5	0.0	1,714.5
	1,077.9	1,714.5	0.0	1,714.5
Expenditure Categories				
FTE	14.0	19.0	0.0	19.0
Personal Services	631.9	830.0	0.0	830.0
Employee Related Expenses	237.0	340.6	0.0	340.6
Professional and Outside Services	47.8	70.5	0.0	70.5
Travel In-State	3.6	10.0	0.0	10.0
Travel Out of State	3.9	5.5	0.0	5.5
Food	0.0	0.0	0.0	0.0
Aid to Organizations and Individuals	0.0	0.0	0.0	0.0
Other Operating Expenses	153.1	249.9	0.0	249.9
Equipment	0.6	20.0	0.0	20.0
Capital Outlay	0.0	0.0	0.0	0.0
Debt Service	0.0	0.0	0.0	0.0
Cost Allocation	0.0	0.0	0.0	0.0
Transfers	0.0	188.0	0.0	188.0
Expenditure Categories Total:	1,077.9	1,714.5	0.0	1,714.5

Summary of Expenditure and Budget Request for All Funds

Agency: State Board for Charter Schools

Non-Appropriated

Cost Center/Program:	FY 2019 Actual	FY 2020 Expd. Plan	FY 2021 Fund. Issue	FY 2021 Total Request
1 State Board for Charter Schools	84.8	85.0	0.0	85.0
	84.8	85.0	0.0	85.0
Expenditure Categories				
Personal Services	0.0	0.0	0.0	0.0
Employee Related Expenses	0.0	0.0	0.0	0.0
Professional and Outside Services	84.8	85.0	0.0	85.0
Travel In-State	0.0	0.0	0.0	0.0
Travel Out of State	0.0	0.0	0.0	0.0
Food	0.0	0.0	0.0	0.0
Aid to Organizations and Individuals	0.0	0.0	0.0	0.0
Other Operating Expenses	0.0	0.0	0.0	0.0
Equipment	0.0	0.0	0.0	0.0
Capital Outlay	0.0	0.0	0.0	0.0
Debt Service	0.0	0.0	0.0	0.0
Cost Allocation	0.0	0.0	0.0	0.0
Transfers	0.0	0.0	0.0	0.0
Expenditure Categories Total:	84.8	85.0	0.0	85.0

Summary of Expenditure and Budget Request for All Funds

Agency: State Board for Charter Schools

Agency Total for All Funds:	1,162.7	1,799.5	0.0	1,799.5			

Summary of Expenditure and Budget Request for Selected Funds

Agency: State Board for Charter Schools

Fund: AA1000 General Fund (Appropriated)

	FY 2019 Actual	FY 2020 Expd. Plan	FY 2021 Fund. Issue	FY 2021 Total Request
Cost Center/Program:				
1 State Board for Charter Schools	1,077.9	1,714.5	0.0	1,714.5
	1,077.9	1,714.5	0.0	1,714.5
Expenditure Categories				
FTE	14.0	19.0	0.0	19.0
Personal Services	631.9	830.0	0.0	830.0
Employee Related Expenses	237.0	340.6	0.0	340.6
Professional and Outside Services	47.8	70.5	0.0	70.5
Travel In-State	3.6	10.0	0.0	10.0
Travel Out of State	3.9	5.5	0.0	5.5
Food	0.0	0.0	0.0	0.0
Aid to Organizations and Individuals	0.0	0.0	0.0	0.0
Other Operating Expenses	153.1	249.9	0.0	249.9
Equipment	0.6	20.0	0.0	20.0
Capital Outlay	0.0	0.0	0.0	0.0
Debt Service	0.0	0.0	0.0	0.0
Cost Allocation	0.0	0.0	0.0	0.0
Transfers	0.0	188.0	0.0	188.0
Expenditure Categories Total:	1,077.9	1,714.5	0.0	1,714.5
Fund Total:	1,077.9	1,714.5	0.0	1,714.5

Summary of Expenditure and Budget Request for Selected Funds

Agency: State Board for Charter Schools

Fund: CS2319 Charter AZ Online Instruction Processing Fund (Non-Appropriated)

	FY 2019 Actual	FY 2020 Expd. Plan	FY 2021 Fund. Issue	FY 2021 Total Request
Cost Center/Program:				
1 State Board for Charter Schools	3.0	3.0	0.0	3.0
	3.0	3.0	0.0	3.0
Expenditure Categories				
Personal Services	0.0	0.0	0.0	0.0
Employee Related Expenses	0.0	0.0	0.0	0.0
Professional and Outside Services	3.0	3.0	0.0	3.0
Travel In-State	0.0	0.0	0.0	0.0
Travel Out of State	0.0	0.0	0.0	0.0
Food	0.0	0.0	0.0	0.0
Aid to Organizations and Individuals	0.0	0.0	0.0	0.0
Other Operating Expenses	0.0	0.0	0.0	0.0
Equipment	0.0	0.0	0.0	0.0
Capital Outlay	0.0	0.0	0.0	0.0
Debt Service	0.0	0.0	0.0	0.0
Cost Allocation	0.0	0.0	0.0	0.0
Transfers	0.0	0.0	0.0	0.0
Expenditure Categories Total:	3.0	3.0	0.0	3.0
Fund Total:	3.0	3.0	0.0	3.0

Summary of Expenditure and Budget Request for Selected Funds

Agency: State Board for Charter Schools

Fund: CS2568 New Charter Application PROCESSING FUND (Non-Appropriated)

	FY 2019 Actual	FY 2020 Expd. Plan	FY 2021 Fund. Issue	FY 2021 Total Request
Cost Center/Program:				
1 State Board for Charter Schools	81.8	82.0	0.0	82.0
	81.8	82.0	0.0	82.0
Expenditure Categories				
Personal Services	0.0	0.0	0.0	0.0
Employee Related Expenses	0.0	0.0	0.0	0.0
Professional and Outside Services	81.8	82.0	0.0	82.0
Travel In-State	0.0	0.0	0.0	0.0
Travel Out of State	0.0	0.0	0.0	0.0
Food	0.0	0.0	0.0	0.0
Aid to Organizations and Individuals	0.0	0.0	0.0	0.0
Other Operating Expenses	0.0	0.0	0.0	0.0
Equipment	0.0	0.0	0.0	0.0
Capital Outlay	0.0	0.0	0.0	0.0
Debt Service	0.0	0.0	0.0	0.0
Cost Allocation	0.0	0.0	0.0	0.0
Transfers	0.0	0.0	0.0	0.0
Expenditure Categories Total:	81.8	82.0	0.0	82.0
Fund Total:	81.8	82.0	0.0	82.0

Summary of Expenditure and Budget Request for Selected Funds

Agency: State Board for Charter Schools

Fund: CS2568 New Charter Application PROCESSING FUND (Non-Appropriated)

	FY 2019 Actual	FY 2020 Expd. Plan	FY 2021 Fund. Issue	FY 2021 Total Request			
Agency Total for Selected Funds	1,162.7	1,799.5	0.0	1,799.5			

Program Summary of Expenditures and Budget Request

Agency: State Board for Charter Schools
Program: State Board for Charter Schools

		FY 2019 Actual	FY 2020 Expd. Plan	FY 2021 Fund. Issue	FY 2021 Total Request
Program Summary					
1-1	State Board for Charter Schools	1,162.7	1,799.5	0.0	1,799.5
	Program Summary Total:	1,162.7	1,799.5	0.0	1,799.5
Expenditure Categories					
0000	FTE Positions	14.0	19.0	0.0	19.0
6000	Personal Services	631.9	830.0	0.0	830.0
6100	Employee Related Expenses	237.0	340.6	0.0	340.6
6200	Professional and Outside Services	132.6	155.5	0.0	155.5
6500	Travel In-State	3.6	10.0	0.0	10.0
6600	Travel Out of State	3.9	5.5	0.0	5.5
6700	Food	0.0	0.0	0.0	0.0
6800	Aid to Organizations and Individuals	0.0	0.0	0.0	0.0
7000	Other Operating Expenses	153.1	249.9	0.0	249.9
8000	Equipment	0.6	20.0	0.0	20.0
8100	Capital Outlay	0.0	0.0	0.0	0.0
8600	Debt Service	0.0	0.0	0.0	0.0
9000	Cost Allocation	0.0	0.0	0.0	0.0
9100	Transfers	0.0	188.0	0.0	188.0
	Expenditure Categories Total:	1,162.7	1,799.5	0.0	1,799.5
Fund Source					
Appropriated Funds					
AA1000-A	General Fund (Appropriated)	1,077.9	1,714.5	0.0	1,714.5
		1,077.9	1,714.5	0.0	1,714.5
Non-Appropriated Funds					
CS2319-N	Charter AZ Online Instruction Processing Fund (N	3.0	3.0	0.0	3.0
CS2568-N	New Charter Application PROCESSING FUND (No	81.8	82.0	0.0	82.0
		84.8	85.0	0.0	85.0
	Fund Source Total:	1,162.7	1,799.5	0.0	1,799.5

Program Group Summary of Expenditures and Budget Request for Selected Funds

Agency: State Board for Charter Schools

Program: State Board for Charter Schools

		FY 2019 Actual	FY 2020 Expd. Plan	FY 2021 Fund. Issue	FY 2021 Total Request
Fund:	**AA1000-A General Fund (Appropriated)**				
Program Expenditures					
COST CENTER/PROGRAM BUDGET UNIT					
1-1	State Board for Charter Schools	1,077.9	1,714.5	0.0	1,714.5
	Total	1,077.9	1,714.5	0.0	1,714.5
Appropriated Funding					
Expenditure Categories					
FTE Positions		14.0	19.0	0.0	19.0
Personal Services		631.9	830.0	0.0	830.0
Employee Related Expenses		237.0	340.6	0.0	340.6
Professional and Outside Services		47.8	70.5	0.0	70.5
Travel In-State		3.6	10.0	0.0	10.0
Travel Out of State		3.9	5.5	0.0	5.5
Food		0.0	0.0	0.0	0.0
Aid to Organizations and Individuals		0.0	0.0	0.0	0.0
Other Operating Expenses		153.1	249.9	0.0	249.9
Equipment		0.6	20.0	0.0	20.0
Capital Outlay		0.0	0.0	0.0	0.0
Debt Service		0.0	0.0	0.0	0.0
Cost Allocation		0.0	0.0	0.0	0.0
Transfers		0.0	188.0	0.0	188.0
Expenditure Categories Total:		1,077.9	1,714.5	0.0	1,714.5
Fund AA1000-A Total:		1,077.9	1,714.5	0.0	1,714.5
Program 1 Total:		1,077.9	1,714.5	0.0	1,714.5

Program Budget Unit Summary of Expenditures and Budget Request for All Funds

Agency: State Board for Charter Schools
Program: State Board for Charter Schools

Expenditure Categories		FY 2019 Actual	FY 2020 Expd. Plan	FY 2021 Fund. Issue	FY 2021 Total Request
0000	FTE	14.0	19.0	0.0	19.0
6000	Personal Services	631.9	830.0	0.0	830.0
6100	Employee Related Expenses	237.0	340.6	0.0	340.6
6200	Professional and Outside Services	132.6	155.5	0.0	155.5
6500	Travel In-State	3.6	10.0	0.0	10.0
6600	Travel Out of State	3.9	5.5	0.0	5.5
6700	Food	0.0	0.0	0.0	0.0
6800	Aid to Organizations and Individuals	0.0	0.0	0.0	0.0
7000	Other Operating Expenses	153.1	249.9	0.0	249.9
8000	Equipment	0.6	20.0	0.0	20.0
8100	Capital Outlay	0.0	0.0	0.0	0.0
8600	Debt Service	0.0	0.0	0.0	0.0
9000	Cost Allocation	0.0	0.0	0.0	0.0
9100	Transfers	0.0	188.0	0.0	188.0
	Expenditure Categories Total:	1,162.7	1,799.5	0.0	1,799.5

Fund Source					
Appropriated Funds					
AA1000-A	General Fund (Appropriated)	1,077.9	1,714.5	0.0	1,714.5
		1,077.9	1,714.5	0.0	1,714.5
Non-Appropriated Funds					
CS2319-N	Charter AZ Online Instruction Processing Fund (N	3.0	3.0	0.0	3.0
CS2568-N	New Charter Application PROCESSING FUND (Non	81.8	82.0	0.0	82.0
		84.8	85.0	0.0	85.0
	Fund Source Total:	1,162.7	1,799.5	0.0	1,799.5

Program Budget Unit Summary of Expenditures and Budget Request for Selected Funds

Agency: State Board for Charter Schools

Program: State Board for Charter Schools

Fund: AA1000-A General Fund

Appropriated

		FY 2019 Actual	FY 2020 Expd. Plan	FY 2021 Fund. Issue	FY 2021 Total Request
0000	FTE	14.0	19.0	0.0	19.0
6000	Personal Services	631.9	830.0	0.0	830.0
6100	Employee Related Expenses	237.0	340.6	0.0	340.6
6200	Professional and Outside Services	47.8	70.5	0.0	70.5
6500	Travel In-State	3.6	10.0	0.0	10.0
6600	Travel Out of State	3.9	5.5	0.0	5.5
6700	Food	0.0	0.0	0.0	0.0
6800	Aid to Organizations and Individuals	0.0	0.0	0.0	0.0
7000	Other Operating Expenses	153.1	249.9	0.0	249.9
8000	Equipment	0.6	20.0	0.0	20.0
8100	Capital Outlay	0.0	0.0	0.0	0.0
8600	Debt Service	0.0	0.0	0.0	0.0
9000	Cost Allocation	0.0	0.0	0.0	0.0
9100	Transfers	0.0	188.0	0.0	188.0
Appropriated Total:		1,077.9	1,714.5	0.0	1,714.5
Fund Total:		1,077.9	1,714.5	0.0	1,714.5
Program Total For Selected Funds:		1,077.9	1,714.5	0.0	1,714.5

Program Expenditure Schedule

Agency:	**State Board for Charter Schools**
Program:	**State Board for Charter Schools**

	FY 2019 Actual	FY 2020 Expd. Plan
FTE	14.0	19.0
Expenditure Category Total	**14.0**	**19.0**
Appropriated		
AA1000-A General Fund (Appropriated)	14.0	19.0
	14.0	**19.0**
Fund Source Total	**14.0**	**19.0**
Personal Services	631.9	830.0
Boards and Commissions	0.0	0.0
Expenditure Category Total	**631.9**	**830.0**
Appropriated		
AA1000-A General Fund (Appropriated)	631.9	830.0
	631.9	**830.0**
Fund Source Total	**631.9**	**830.0**
Employee Related Expenses	237.0	340.6
Expenditure Category Total	**237.0**	**340.6**
Appropriated		
AA1000-A General Fund (Appropriated)	237.0	340.6
	237.0	**340.6**
Fund Source Total	**237.0**	**340.6**
Professional and Outside Services		155.5
External Prof/Outside Serv Budg And Appn	0.0	
External Investment Services	0.0	
Other External Financial Services	0.0	
Attorney General Legal Services	13.7	
External Legal Services	0.0	
External Engineer/Architect Cost - Exp	0.0	
External Engineer/Architect Cost- Cap	0.0	
Other Design	0.0	
Temporary Agency Services	2.9	
Hospital Services	0.0	
Other Medical Services	0.0	
Institutional Care	0.0	
Education And Training	0.2	
Vendor Travel	0.0	
Professional & Outside Services Excluded from Cost Alloca	0.0	
Vendor Travel - Non Reportable	0.0	
External Telecom Consulting Services	0.0	
Costs related to those in custody of the State	0.0	
Non - Confidential Specialist Fees	0.0	
Confidential Specialist Fees	0.0	
Outside Actuarial Costs	0.0	
Other Professional And Outside Services	115.8	

Program Expenditure Schedule

Agency:	**State Board for Charter Schools**
Program:	**State Board for Charter Schools**

		FY 2019 Actual	FY 2020 Expd. Plan
	Expenditure Category Total	**132.6**	**155.5**
Appropriated			
AA1000-A	General Fund (Appropriated)	47.8	70.5
		47.8	**70.5**
Non-Appropriated			
CS2319-N	Charter AZ Online Instruction Processing Fund (Non-Appr	3.0	3.0
CS2568-N	New Charter Application PROCESSING FUND (Non-Approp	81.8	82.0
		84.8	**85.0**
	Fund Source Total	**132.6**	**155.5**
Travel In-State		3.6	10.0
	Expenditure Category Total	**3.6**	**10.0**
Appropriated			
AA1000-A	General Fund (Appropriated)	3.6	10.0
		3.6	**10.0**
	Fund Source Total	**3.6**	**10.0**
Travel Out of State		3.9	5.5
	Expenditure Category Total	**3.9**	**5.5**
Appropriated			
AA1000-A	General Fund (Appropriated)	3.9	5.5
		3.9	**5.5**
	Fund Source Total	**3.9**	**5.5**
Food		0.0	0.0
	Expenditure Category Total	**0.0**	**0.0**
Aid to Organizations and Individuals		0.0	0.0
	Expenditure Category Total	**0.0**	**0.0**
Other Operating Expenses			249.9
Other Operating Expenditures Budg Approp		0.0	
Other Operating Expenditures Excluded from Cost Allocati		0.0	
Risk Management Charges To State Agency		2.7	
Risk Management Deductible - Indemnity		0.0	
Risk Management Deductible - Legal		0.0	
Risk Management Deductible - Medical		0.0	
Risk Management Deductible - Other		0.0	
Gen Liab- Non Physical-Taxable- Self Ins		0.0	
Gross Proceeds Payments To Attorneys		0.0	
General Liability- Non-Taxable- Self Ins		0.0	
Medical Malpractice - Self-Insured		0.0	
Automobile Liability - Self Insured		0.0	
General Property Damage - Self- Insured		0.0	
Automobile Physical Damage-Self Insured		0.0	
Liability Insurance Premiums		0.0	
Property Insurance Premiums		0.0	
Workers Compensation Benefit Payments		0.0	
Self Insurance - Administrative Fees		0.0	

Program Expenditure Schedule

Agency:	**State Board for Charter Schools**
Program:	**State Board for Charter Schools**

	FY 2019 Actual	FY 2020 Expd. Plan
Self Insurance - Premiums	0.0	
Self Insurance - Claim Payments	0.0	
Self Insurance - Pharmacy Claims	0.0	
Premium Tax On Altcs	0.0	
Other Insurance-Related Charges	0.0	
Internal Service Data Processing	17.9	
Internal Service Data Proc- Pc/Lan	0.0	
External Programming-Mainframe/Legacy	0.0	
External Programming- Pc/Lan/Serv/Web	0.0	
External Data Entry	0.0	
Othr External Data Proc-Mainframe/Legacy	0.0	
Othr External Data Proc-Pc/Lan/Serv/Web	19.9	
Pmt for AFIS Development & Usage	0.3	
Internal Service Telecommunications	0.0	
External Telecom Long Distance-In-State	8.2	
External Telecom Long Distance-Out-State	0.0	
Other External Telecommunication Service	0.0	
Electricity	0.0	
Sanitation Waste Disposal	0.0	
Water	0.0	
Gas And Fuel Oil For Buildings	0.0	
Other Utilities	0.0	
Building Rent Charges To State Agencies	86.6	
Priv Lease To Own Bld Rent Chrgs To Agy	0.0	
Cert Of Part Bld Rent Chrgs To Agy	0.0	
Rental Of Land And Buildings	0.0	
Rental Of Computer Equipment	0.0	
Rental Of Other Machinery And Equipment	1.5	
Miscellaneous Rent	1.2	
Interest On Overdue Payments	0.0	
All Other Interest Payments	0.0	
Internal Acct/Budg/Financial Svcs	7.0	
Other Internal Services	0.0	
Repair And Maintenance - Buildings	0.0	
Repair And Maintenance - Vehicles	0.0	
Repair And Maint - Mainframe And Legacy	0.0	
Repair And Maint-Pc/Lan/Serv/Web	0.0	
Repair And Maintenance - Other Equipment	3.6	
Other Repair And Maintenance	0.0	
Software Support And Maintenance	0.0	
Uniforms	0.0	
Inmate Clothing	0.0	
Security Supplies	0.0	
Office Supplies	1.0	
Computer Supplies	0.0	
Housekeeping Supplies	0.0	
Bedding And Bath Supplies	0.0	
Drugs And Medicine Supplies	0.0	
Medical Supplies	0.0	
Dental Supplies	0.0	
Automotive And Transportation Fuels	0.0	

Program Expenditure Schedule

Agency:	**State Board for Charter Schools**
Program:	**State Board for Charter Schools**

	FY 2019 Actual	FY 2020 Expd. Plan
Automotive Lubricants And Supplies	0.0	
Rpr And Maint Supplies-Not Auto Or Build	0.0	
Repair And Maintenance Supplies-Building	0.0	
Other Operating Supplies	0.1	
Publications	0.0	
Aggregate Withheld Or Paid Commissions	0.0	
Lottery Prizes	0.0	
Lottery Distribution Costs	0.0	
Material for Further Processing	0.0	
Other Resale Supplies	0.0	
Loss On Sales Of Capital Assets	0.0	
Loss on Sales of Investments	0.0	
Employee Tuition Reimbursement-Graduate	0.0	
Employee Tuition Reimb Under-Grad/Other	0.0	
Conference Registration-Attendance Fees	0.7	
Other Education And Training Costs	0.0	
Advertising	0.0	
Sponsorships	0.0	
Internal Printing	0.3	
External Printing	0.2	
Photography	0.0	
Postage And Delivery	0.4	
Document shredding and Destruction Services	0.3	
Translation and Sign Language Services	0.0	
Distribution To State Universities	0.0	
Other Intrastate Distributions	0.0	
Awards	0.0	
Entertainment And Promotional Items	0.0	
Dues	0.5	
Books- Subscriptions And Publications	0.6	
Costs For Digital Image Or Microfilm	0.0	
Revolving Fund Advances	0.0	
Credit Card Fees Over Approved Limit	0.0	
Relief Bill Expenditures	0.0	
Surplus Property Distr To State Agencies	0.0	
Security Services	0.0	
Judgments - Damages	0.0	
ICA Payments to Claimants Confidential	0.0	
Jdgmnt-Confidential Restitution To Indiv	0.0	
Judgments - Non-Confidential Restitution	0.0	
Judgments - Punitive And Compensatory	0.0	
Pmts Made to Resolve/Disputes/Avoid Costs of Litigation	0.0	
Pmts For Contracted State Inmate Labor	0.0	
Payments To State Inmates	0.0	
Bad Debt Expense	0.0	
Interview Expense	0.0	
Employee Relocations-Nontaxable	0.0	
Employee Relocations-Taxable	0.0	
Non-Confidential Invest/Legal/Law Enf	0.0	
Conf/Sensitive Invest/Legal/Undercover	0.0	
Fingerprinting, Background Checks, Etc.	0.0	

Program Expenditure Schedule

Agency:	**State Board for Charter Schools**
Program:	**State Board for Charter Schools**

	FY 2019 Actual	FY 2020 Expd. Plan
Other Miscellaneous Operating	0.1	
Expenditure Category Total	**153.1**	**249.9**
Appropriated		
AA1000-A General Fund (Appropriated)	153.1	249.9
	153.1	**249.9**
Fund Source Total	**153.1**	**249.9**

Current Year Expenditures		20.0
Capital Equipment Budget And Approp	0.0	
Vehicles Capital Purchase	0.0	
Vehicles Capital Leases	0.0	
Furniture Capital Purchase	0.0	
Depreciable Works Of Art & Hist Treas/Coll Capital Purcha	0.0	
Non Depr Works Of Art & Hist Treas/Coll Cap Purchase	0.0	
Furniture Capital Leases	0.0	
Computer Equipment Capital Purchase	0.0	
Computer Equipment Capital Lease	0.0	
Telecommunication Equip-Capital Purchase	0.0	
Telecommunication Equip-Capital Lease	0.0	
Other Equipment Capital Purchase	0.0	
Other Equipment Capital Leases	0.0	
Purchased Or Licensed Software-Website	0.0	
Internally Generated Software-Website	0.0	
Development in Progress	0.0	
Right-Of-Way/Easement/Extraction Rights	0.0	
Oth Int Assets purchased, licensed or internally generate	0.0	
Other intangible assets acquired by capital lease	0.0	
Other Capital Asset Purchases	0.0	
Leasehold Improvement-Capital Purchase	0.0	
Other Capital Asset Leases	0.0	
Non-Capital Equip Budget And Approp	0.0	
Vehicles Non-Capital Purchase	0.0	
Vehicles Non-Capital Leases	0.0	
Furniture Non-Capital Purchase	0.0	
Works Of Art And Hist Treas-Non Capital	0.0	
Furniture Non-Capital Leases	0.0	
Computer Equipment Non-Capital Purchase	0.0	
Computer Equipment Non-Capital Lease	0.0	
Telecomm Equip Non-Capital Purchase	0.0	
Telecomm Equip Non-Capital Leases	0.0	
Other Equipment Non-Capital Purchase	0.0	
Weapons Non-Capital Purchase	0.0	
Other Equipment Non-Capital Lease	0.0	
Purchased Or Licensed Software/Website	0.6	
Internally Generated Software/Website	0.0	
LICENSES AND PERMITS	0.0	
Right-Of-Way/Easement/Extraction Exp	0.0	
Other Intangible Assets - Purchased, Licensed or Internall	0.0	
Noncapital Software/Web By Capital Lease	0.0	
Other Intangible Assets Acquired by Capital Lease	0.0	
Other Long Lived Tangible Assets to be Expenses	0.0	

Program Expenditure Schedule

Agency:	**State Board for Charter Schools**
Program:	**State Board for Charter Schools**

	FY 2019 Actual	FY 2020 Expd. Plan
Non-Capital Equipment Excluded from Cost Allocation	0.0	
Expenditure Category Total	**0.6**	**20.0**
Appropriated		
AA1000-A General Fund (Appropriated)	0.6	20.0
	0.6	**20.0**
Fund Source Total	**0.6**	**20.0**
Capital Outlay	0.0	0.0
Expenditure Category Total	**0.0**	**0.0**
Debt Service	0.0	0.0
Expenditure Category Total	**0.0**	**0.0**
Cost Allocation	0.0	0.0
Expenditure Category Total	**0.0**	**0.0**
Transfers	0.0	188.0
Expenditure Category Total	**0.0**	**188.0**
Appropriated		
AA1000-A General Fund (Appropriated)	0.0	188.0
	0.0	**188.0**
Fund Source Total	**0.0**	**188.0**

Employee Retirement Coverage

Retirement System	FTE	Personal Services	Fund#
Arizona State Retirement System	19.0	830.0	AA1000-A

Combined Regular & Elected Positions At/Above FICA Maximum of $128,400

Total FTE	Personal Services	FTE's not eligible for Health, Dental & Life
0.0	0.0	0.0

Administrative Costs

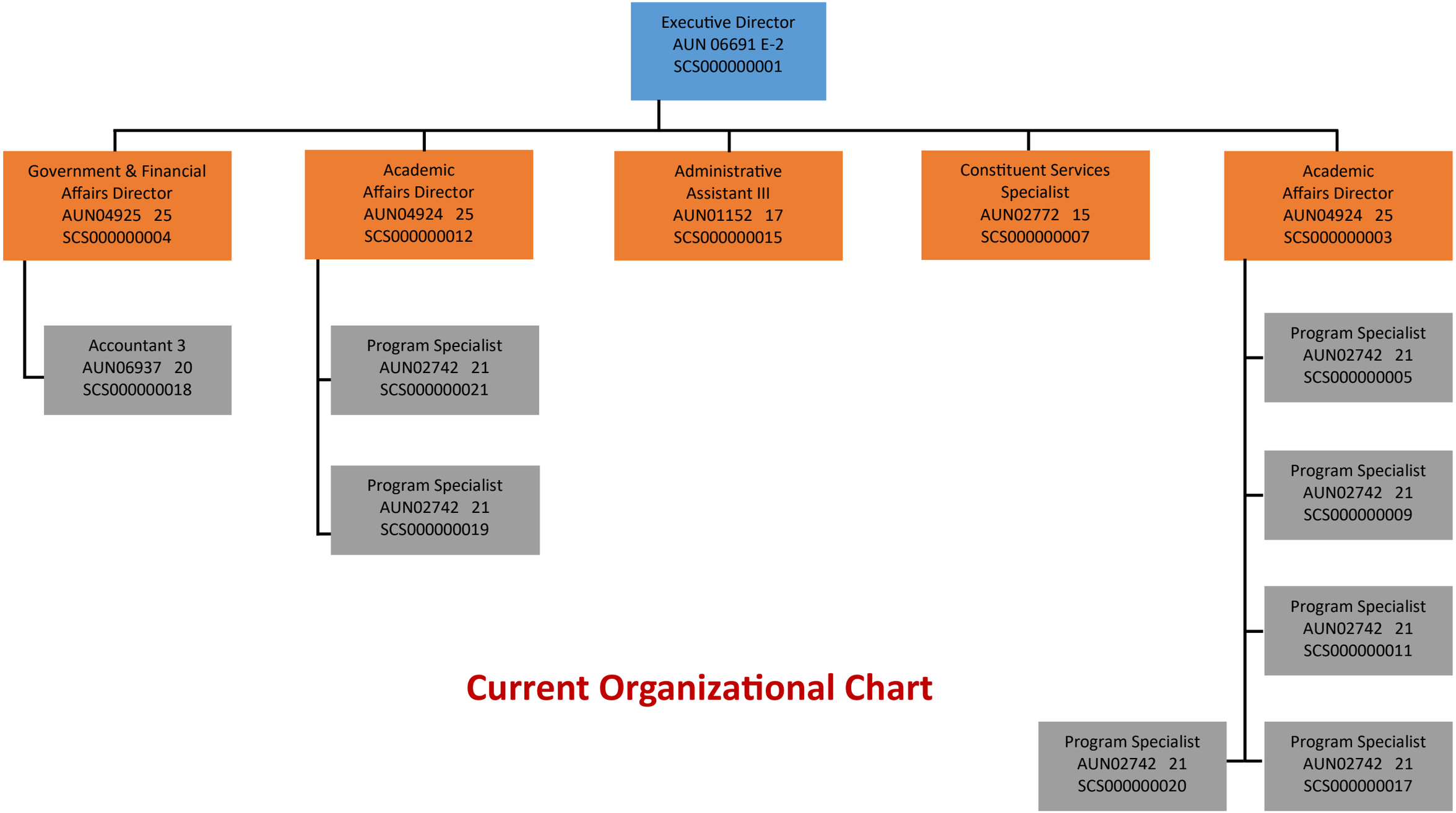
Agency: State Board for Charter Schools

Administrative Costs Summary

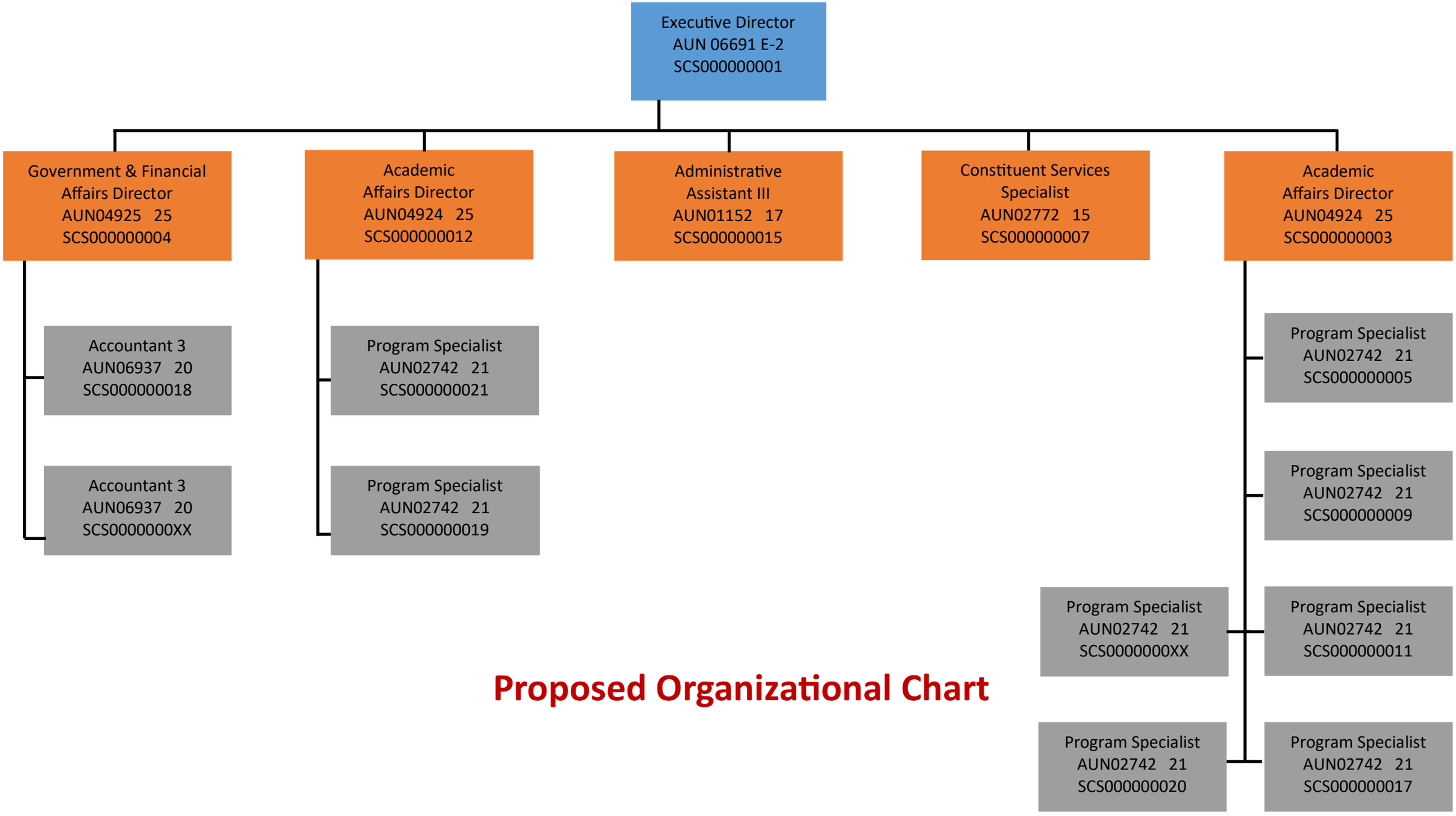
Common Administrative Area	FY 2021
Personal Services	10.0
ERE	4.0
All Other	69.0
Administrative Costs Total:	83.0

Administrative Cost / Total Expenditure Ratio

	Request	Admin %
FY 2021	1,799.5	4.6%



Current Organizational Chart



Proposed Organizational Chart

Agency 5-Year Plan

Issue 1 Provide effective oversight of a charter's academic performance and hold charters accountable for high achievement to ensure all schools in its portfolio are providing a quality learning environment that improves pupil achievement.

Description: Laws 2012, Ch. 155 required that in implementing its oversight and administrative responsibilities, the Charter Board ("Board") shall adopt a performance framework that includes "the academic performance expectations of the charter school and the measurement of sufficient progress toward the academic expectations, the operational expectations of the charter school, including adherence to all applicable laws and obligations of the charter contract, and intervention and improvement policies."

Successful implementation of the Board's academic framework relies on the State A-F accountability determinations and school improvement designations. The Department of Education has identified schools for school improvement, has assigned letter grades to all traditional public schools in FY 2017, and will assign letter grades in FY 2018. The Board can now calculate ratings for its schools under its academic framework and provide monitoring and oversight for charters that do not meet the academic performance expectations.

Statute requires the Board ground its actions in evidence of a charter holder's performance in accordance with its adopted performance frameworks.

Solutions:

Fully train new and hire additional staff dedicated to the successful implementation of the Board's Academic and Operational frameworks, including a staff member dedicated to the targeted site visit and disciplinary process associated with low academic achievement.

Issue 2 Provide effective oversight of a charter's operational performance and communicate to the charters and public the Board's compliance-related expectations that a charter is required to meet through state and federal law, the charter contract, and administrative rule.

Description: Laws 2012, Ch. 155 required that in implementing its oversight and administrative responsibilities, the Board shall adopt a performance framework that includes "the operational expectations of the charter school, including adherence to all applicable laws and obligations of the charter contract, and intervention and improvement policies."

The Board's Operational Performance Framework was adopted in October of 2014 and in order for the charter holder to meet the operational performance expectations, it must have an overall rating of "Meets Standard" for the most recent two prior years for which an overall rating was calculated and has no measure that receives a "Falls Far Below Standard" rating in the current year, as represented in its dashboard. By the end of FY 2018, 397 charter holders had three years of data on its dashboard to determine if the performance expectations had been met.

Statute requires the Board ground its actions in evidence of a charter holder's performance in accordance with its adopted performance frameworks.

Solutions:

Fully train new and hire additional staff dedicated to the successful implementation of the Board's Academic and Operational frameworks, including a staff member dedicated to the targeted site visit and disciplinary process associated with low academic achievement.

Issue 3 Provide effective oversight of a charter's financial performance and communicate the Board's expectations for ensuring that all charter holders are viable organizations with strong fiscal management practices.

Description: During the 53rd Second Regular Legislative Session, the budget was passed with language requiring charters to meet the financial performance expectations set forth in the performance framework. House Bill 2263 amends A.R.S. §15-183 (2018) and gives the Board the authority to take action against a charter it sponsors based on its Financial Performance Framework. The Board therefore must update its current financial framework and adopt rule and policy to which the Board can use for accountability purposes, including intervention and improvement policies.

Senate Bill 1055 amends A.R.S. §§ 15-182 (E)(1) (2018) and 41-1005 (G) (2018) to allow the Board to adopt rules and policies for itself and the schools it sponsors. SB1055 was signed by the Governor on February 13, 2018 and became effective August 3, 2018.

Solutions:

Fully train new and hire additional staff dedicated to the successful implementation of the Board's Financial framework, including several staff members to guide charters through the financial intervention process.

Resource Assumptions

	FY2022 Estimate	FY2023 Estimate	FY2024 Estimate
Full-Time Equivalent Positions	24.0	24.0	24.0
General Fund	2,100.0	2,100.0	2,100.0
Other Appropriated Funds	0.0	0.0	0.0
Non-Appropriated Funds	73.5	73.5	73.5
Federal Funds	0.0	0.0	0.0

CSA 0.0

Agency Summary

STATE BOARD FOR CHARTER SCHOOLS

Charles Tack, Executive Director

Board for Charter Schools (602) 364-3091

A.R.S. §§ 15-181 to 15-189

Plan Contact: Bianca Ulibarri, Office Manager

Board for Charter Schools (602) 364-3078

Mission:

To improve public education in Arizona by sponsoring charter schools that provide quality educational choices.

Description:

The Arizona State Board for Charter Schools sponsors and regulates charter schools. The Board oversees the academic and operational compliance of charter holders and reviews the fiscal viability of the schools. The Board also continuously reviews applications for new and replication charter schools as well as renewal applications for existing schools.

◆ **Goal** 1 To increase the quality of the Board's portfolio of charter schools by monitoring academic performance and fiscal and contractual compliance to ensure the continuation of schools that meet contractual obligations.

Objective: 1 FY2019: By 12/31/18 revise the Board's financial performance framework to reflect changes to legislation, continue implementation of the Board's current performance frameworks and increase the percentage of charter schools that meet the Board's performance expectations as set forth in the performance frameworks.

FY2020: By 12/31/19 modify the Board's financial performance framework, implement the Board's performance frameworks and increase the percentage of charter schools that meet the Board's performance expectations as set forth in the performance frameworks.

FY2021: By 12/31/20 continue to modify the Board's financial performance framework, implement the Board's performance frameworks and increase the percentage of charter schools that meet the Board's performance expectations as set forth in the performance frameworks.

Performance Measures	FY 2019 Actual	FY 2020 Estimate	FY 2021 Estimate
Number of Board sponsored charters with one or more sites in operation	420	420	437
Explanation:			
Number of Board sponsored charter school sites in operation	543	543	563
Explanation:			
Number of annual on-site monitoring visits	55	115	115
Explanation: Reflects first-year, interval review and renewal site visits only. Visits are conducted at the school level.			
Number of targeted on-site monitoring visits.	34	45	54
Explanation: Separating annual from targeted compliance-related on-site monitoring visits.			
Number of contract amendments processed annually not related to expansion.	1095	1500	1300
Explanation: Separating expansion from non-expansion requests processed.			
Number of contract amendments processed annually for expansion.	88	80	80
Explanation: For FY18 and beyond expansions include: AOI, grade level change, new school, increase cap, transfer application, charter holder status - change in ownership.			
Number of charter holder annual audits reviewed.	410	410	410
Explanation:			
Number of corrective action plans mandated based on fiscal or contractual noncompliance.	109	122	131
Explanation: Any non-compliance matter requiring further action by charter holder and the Board.			
Number of corrective action matters prepared for Board consideration.	20	20	20
Explanation:			
Number of disciplinary actions that resulted in withholding of funds.	9	15	15
Explanation:			
Number of Notices of Intent to Revoke Charter issued.	2	4	4
Explanation: Revocation proceedings cross fiscal years, but are only reported once.			
Number of charter contracts voluntarily surrendered.	13	5	5
Explanation:			
Number of charter contracts surrendered under duress.	0	2	0
Explanation:			
Number of F rated schools evaluated.	18	15	15
Explanation: Pursuant to requirements of SB 1430 codified as ARS §15-241 (2016, 52nd Legislature Second Regular session) , the Department of Education will assign letter grades to each public school in FY 2017 and beyond. The letter grades reviewed are from a year lagging.			
Number of Consent/Settlement Agreements entered.	20	15	15
Explanation:			
Number of charter contracts revoked.	0	2	2
Explanation:			
Number of charter schools closed.	11	10	5
Explanation: Includes surrendered and revoked charters, non-renewals, and other school closures.			
Number of student record requests processed.	570	650	650
Explanation:			
Number of five-year interval reviews completed.	40	91	80
Explanation: Each interval review is conducted at the charter holder level and includes an annual on-site monitoring visit for each school operated by the charter holder.			
Number of First-Year reviews completed	11	15	18
Explanation: New measure in FY18. A review of the charter holder and school in its first year of opeartion is reviewed prior to the on-site monitoring visit.			
Number of annual complaints regarding sponsored schools	255	250	250
Explanation: Complaints are reviewed for contractual compliance and processed accordingly.			
D rated schools evaluated by staff	32	50	50
Explanation: New measure in FY18. Pursuant to requirements of SB 1430 codified as ARS §15-241 (2016, 52nd Legislature Second Regular session) , the Department of Education will assign letter grades to each public school in FY 2017 and beyond. The letter grades reviewed are from a year lagging			

◆ **Goal** 2 To approve quality applications and grant charters to qualified applicants.

Objective: 1 FY2019: By 12/31/18 increase the academic and operational quality of new charter holders.
FY2020: By 12/31/19 increase the academic, financial and operational quality of new charter holders.
FY2021: By 12/31/20 increase the academic, financial and operational quality of new charter holders.

Performance Measures	FY 2019 Actual	FY 2020 Estimate	FY 2021 Estimate
Number of new application packages reviewed by staff for administrative completeness.	12	12	12
Explanation:			
Number of new application packages considered by the Board.	11	10	10
Explanation:			
Number of new application packages approved by the Board.	10	8	8
Explanation:			

Objective: 2 FY2019: By 12/31/18 revise the Board's eligibility criteria to reflect changes in state assessment and accountability, and increase the number of replicated charters.
FY2020: By 12/31/19: increase the number of replicated charters.
FY2021: By 12/31/20: increase the number of replicated charters.

Performance Measures	FY 2019 Actual	FY 2020 Estimate	FY 2021 Estimate
Number of eligibility forms to replicate received.	8	6	6
Explanation:			
Number of replication application packages processed.	13	6	6
Explanation:			
Number of replication application packages approved by the Board.	2	4	5
Explanation:			

Objective: 3 FY2019: By 12/31/18 increase the academic and operational quality of renewed charters.
FY2020: By 12/31/19 increase the academic, financial and operational quality of renewed charters.
FY2021: By 12/31/20 increase the academic, financial and operational quality of renewed charters.

Performance Measures	FY 2019 Actual	FY 2020 Estimate	FY 2021 Estimate
Number of renewal applications prepared.	4	10	13
Explanation: Determination of application criteria based upon previous performance.			
Number of renewal applications processed that do not meet the Performance Framework Expectations.	1	3	5
Explanation:			
Number of renewal application packages approved by the Board.	4	10	13
Explanation: Modified measure in FY18 as the Board no longer grants renewal charters with conditions.			
Number of hearings for denied renewal applicants that file an appeal.	0	0	0
Explanation:			