

ARE YOU ELIGIBLE TO EXPAND?

If a charter holder is considering expansion, it must first meet the eligibility criteria to submit an expansion request. Review each question below concerning a charter holder’s academic, financial, and operational performance. A “yes” response to all the questions results in being eligible to submit an expansion request.

Academic ¹ Performance	Financial ² Performance	Operational Performance
Does the charter holder have a current (most recent fiscal year) academic, financial ³ , and operational dashboard for each school/charter holder? If YES, answer the following questions.		
Do at least 75% of schools under its charter have a minimum rating of “Meets Standard” ?	Does the charter holder have a rating of “Meets” and/or “Does Not Meet” Standard for all measures on its financial dashboard?	Does the charter holder meet the Board’s operational performance standard for FY 2017 and FY 2018?
Does the charter holder have Associated Schools or Associated Charters? If YES, answer the remaining questions. If not, this eligibility criteria does not apply to the charter holder.		
Do 75% or more of all Associated Schools have a minimum rating of “Meets Standard”; OR If one or more Associated Schools are excluded, do 100% of the remaining Associated Schools have a minimum rating of “Meets Standard”?	Do 75% or more of all Associated Charters have a rating of “Meets” and/or “Does Not Meet” Standard for all measures; OR If one or more Associated Charters are excluded, do 100% of the remaining Associated Charters have a rating of “Meets” and/or “Does Not Meet” Standard for all measures?	Do 75% or more of its Associated Charters meet the Board’s operational performance standard for FY 2017 and FY 2018?

Frequently Asked Questions

What is an Associated School?

A school operated by a charter holder:

- That operates one or more other schools that contract with the same Education Service Provider,
- That operates other schools under different charter contracts, or
- With at least 50 % of officers, directors, members or partners in common, as reflected in the charter contract.

What is an Associated Charter?

A charter operated by a charter holder:

- That contracts with the same Education Service Provider,
- Under different charter contracts, or
- With at least 50 % of officers, directors, members or partners in common, as reflected in the charter contract.

How are an Associated School and/or Associated Charter excluded from the eligibility criteria?

For academic performance, an Associated School may be excluded if the Associated School is in its first year of operation or has a distinct learning environment (philosophy, population, program of instruction, schedule) that is clearly documented in its charter which is significantly different from the schools operated by the charter holder that will be impacted by the expansion request.

For financial performance, an Associated Charter may be excluded if the Associated Charter is in its first year of operation and has not yet submitted its first audit reporting package to the Board.

If a charter holder is eligible to submit a request, it must maintain eligibility prior to Board consideration.

For information on maintaining eligibility go to the section on “Eligibility Criteria” in the *Guide to Amending a Charter*.

Instructions on expansion requests can be reviewed on the ASBCS website in the “[Guide to Amending a Charter](#)”.

¹ Excluding replication as it has additional requirements which are unchanged by this proposal.

² A charter holder eligible to submit an expansion request that does not meet the Board financial performance expectations must submit a financial performance response as described in Appendix B to the Financial Performance Framework.

³ The Board must have received the charter holder’s first audit reporting package for the charter holder to be eligible to submit an expansion request. If the audit reporting package has been submitted but a dashboard is not available through ASBCS Online, please contact your Education Program Manager.