Arizona State Board for Charter Schools

Annual Monitoring Summary Review

Interval Report Details

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Report Date:	03/17/2015	**Report Type:**	Annual Monitoring

Charter Contract Information

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Charter Corporate Name:	Academy of Excellence, Inc.		
Charter CTDS:	07-86-04-000	**Charter Entity ID:**	4296
Charter Status:	Open	**Contract Effective Date:**	07/01/2012
Authorizer:	ASBCS	**Contractual Days:**	
Number of Schools:	2	• **Academy of Excellence**: 180 • **Academy of Excellence - Central Arizona**: 180	
Charter Grade Configuration:	K-8	**Contract Expiration Date:**	06/30/2032
FY Charter Opened:	1999	**Charter Signed:**	05/30/2012
Charter Granted:	05/14/2012	**Corp. Commission Status**	Charter Holder is in Good Standing
Corp. Commission File #	0801224-0	**Corp. Type**	Non Profit
Corp. Commission Status Date	03/17/2015	**Charter Enrollment Cap**	300

Charter Contact Information

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Mailing Address:	425 North 36th Street Phoenix, AZ 85008	**Website:**	—
Phone:	602-389-4271	**Fax:**	602-389-4278
Mission Statement:	The mission of Academy of Excellence charter schools is to educate all students, including at-risk students, to become a lifelong learner able to function successfully in a global society.		

Charter Representatives:	**Name:**	**Email:**	**FCC Expiration Date:**
1.)	Ms. Brenda Nelson	dindi@cox.net	—

Academic Performance - Academy of Excellence

Hide Section

School Name:	Academy of Excellence	**School CTDS:**	07-86-04-101
School Entity ID:	5461	**Charter Entity ID:**	4296
School Status:	Open	**School Open Date:**	08/11/1998
Physical Address:	425 North 36th Street Phoenix, AZ 85008	**Website:**	—
Phone:	602-389-4271	**Fax:**	602-389-4278
Grade Levels Served:	K-8	**FY 2014 100th Day ADM:**	90.863

Academic Performance Per Fiscal Year

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Academy of Excellence

		2012 Traditional Elementary School (K-8)			2013 Traditional Elementary School (K to 8)			2014 Traditional Elementary School (K to 8)		
1. Growth		Measure	Points Assigned	Weight	Measure	Points Assigned	Weight	Measure	Points Assigned	Weight
1a. SGP	Math	45	50	12.5	55	75	12.5	35	50	12.5
	Reading	57	75	12.5	60.5	75	12.5	35	50	12.5
1b. SGP Bottom 25%	Math	66	100	12.5	48	50	12.5	60	75	12.5
	Reading	49	50	12.5	56	75	12.5	44.5	50	12.5
2. Proficiency		Measure	Points Assigned	Weight	Measure	Points Assigned	Weight	Measure	Points Assigned	Weight
2a. Percent Passing	Math	29 / 63	50	7.5	31.1 / 64	25	7.5	33.3 / 62.7	25	7.5
	Reading	65 / 77.7	50	7.5	68.9 / 79	50	7.5	54.2 / 78.8	25	7.5
2b. Composite School Comparison	Math	-28.6	25	7.5	-23.1	25	7.5	-25.2	25	7.5
	Reading	-8.4	50	7.5	-2.4	50	7.5	-23.6	25	7.5
2c. Subgroup ELL	Math	27 / 40.1	50	3.75	NR	0	0	NR	0	0
	Reading	36 / 52.4	50	3.75	NR	0	0	NR	0	0
2c. Subgroup FRL	Math	29 / 53.3	50	3.75	31.1 / 54.7	25	7.5	33.3 / 52.4	25	7.5
	Reading	65 / 70.3	50	3.75	68.9 / 71.8	50	7.5	54.2 / 71	25	7.5
2c. Subgroup SPED	Math	NR	0	0	NR	0	0	NR	0	0
	Reading	NR	0	0	NR	0	0	NR	0	0
3. State Accountability		Measure	Points Assigned	Weight	Measure	Points Assigned	Weight	Measure	Points Assigned	Weight
3a. State Accountability		C	50	5	C	50	5	D	25	5
Overall Rating		Overall Rating			Overall Rating			Overall Rating		
Scoring for Overall Rating 89 or higher: Exceeds Standard <89, but > or = to 63: Meets Standard <63, but > or = to 39: Does Not Meet Standard Less than 39: Falls Far Below Standard		57.5		100	53.75		100	40.62		100

Save

Academic Performance - Academy of Excellence - Central Arizona

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School Name:	Academy of Excellence - Central Arizona	**School CTDS:**	07-86-04-004
School Entity ID:	85863	**Charter Entity ID:**	4296
School Status:	Open	**School Open Date:**	08/09/2004
Physical Address:	1530 South Arizona Boulevard Coolidge, AZ 85128	**Website:**	—

Phone:	520-723-4773	**Fax:**	520-723-4773
Grade Levels Served:	K-8	**FY 2014 100th Day ADM:**	13.759

Academic Performance Per Fiscal Year

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Academy of Excellence - Central Arizona

		2012 Small Elementary School (K-8)			2013 Small Elementary School (K to 8)			2014 Small Elementary School (K to 7)		
1. Growth		Measure	Points Assigned	Weight	Measure	Points Assigned	Weight	Measure	Points Assigned	Weight
1a. SGP	Math	25	25	25	24	25	25	23	25	25
	Reading	23	25	25	39	50	25	38	50	25
1b. SGP Bottom 25%	Math	NR	0	0	NR	0	0	NR	0	0
	Reading	NR	0	0	NR	0	0	NR	0	0
2. Proficiency		Measure	Points Assigned	Weight	Measure	Points Assigned	Weight	Measure	Points Assigned	Weight
2a. Percent Passing	Math	39 / 45.8	50	7.5	41.9 / 46.9	50	7.5	37.1 / 48.3	50	7.5
	Reading	63 / 68	50	7.5	72.1 / 71.2	75	7.5	65.7 / 70.9	50	7.5
2b. Composite School Comparison	Math	-7.7	50	7.5	-7	50	7.5	-12.7	50	7.5
	Reading	-7.3	50	7.5	-2.8	50	7.5	-7	50	7.5
2c. Subgroup ELL	Math	NR	0	0	NR	0	0	NR	0	0
	Reading	NR	0	0	NR	0	0	NR	0	0
2c. Subgroup FRL	Math	36 / 39.1	50	7.5	38.5 / 42.6	50	7.5	31.6 / 40.2	50	7.5
	Reading	64 / 62.6	75	7.5	69.2 / 66	75	7.5	57.9 / 59.8	50	7.5
2c. Subgroup SPED	Math	NR	0	0	NR	0	0	NR	0	0
	Reading	NR	0	0	NR	0	0	NR	0	0
3. State Accountability		Measure	Points Assigned	Weight	Measure	Points Assigned	Weight	Measure	Points Assigned	Weight
3a. State Accountability		D	25	5	D	25	5	F	25	5
Overall Rating		Overall Rating			Overall Rating			Overall Rating		
Scoring for Overall Rating 89 or higher: Exceeds Standard <89, but > or = to 63: Meets Standard <63, but > or = to 39: Does Not Meet Standard Less than 39: Falls Far Below Standard		38.13		100	46.25		100	42.5		100

Save

Academic Performance - Fay Landrum Academy

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School Name:	Fay Landrum Academy	**School CTDS:**	07-86-04-102
School Entity ID:	90843	**Charter Entity ID:**	4296
School Status:	Closed	**School Open Date:**	11/01/2010
Physical Address:	1902 West Roeser Road	**Website:**	

	Phoenix, AZ 85041		—
Phone:	602-237-6030	**Fax:**	603-358-7606
Grade Levels Served:	K-8	**FY 2012 100th Day ADM:**	47.68

Academic Performance Per Fiscal Year

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There are no Academic Performance Frameworks for this school.

Financial Performance

Hide Section

Charter Corporate Name:	Academy of Excellence, Inc.		
Charter CTDS:	07-86-04-000	**Charter Entity ID:**	4296
Charter Status:	Open	**Contract Effective Date:**	07/01/2012

Financial Performance

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Academy of Excellence, Inc.

Near-Term Measures	Fiscal Year 2013		Fiscal Year 2014	
Going Concern	No	Meets	No	Meets
Unrestricted Days Liquidity	78.18	Meets	71.21	Meets
Default	No	Meets	No	Meets

Sustainability Measures (Negative numbers indicated by parentheses)				
Net Income	($14,937)	Does Not Meet	($46,966)	Does Not Meet
Fixed Charge Coverage Ratio	0.78	Does Not Meet	0.48	Does Not Meet
Cash Flow (3-Year Cumulative)	$139,196	Meets	$31,077	Does Not Meet

Cash Flow Detail by Fiscal Year	FY 2013	FY 2012	FY 2011	FY 2014	FY 2013	FY 2012
	$29,723	$47,075	$62,398	($45,721)	$29,723	$47,075

Does Not Meet Board's Financial Performance Expectations

Charter/Legal Compliance

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Charter Corporate Name:	Academy of Excellence, Inc.		
Charter CTDS:	07-86-04-000	**Charter Entity ID:**	4296
Charter Status:	Open	**Contract Effective Date:**	07/01/2012

Timely Submission of AFR

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Year	Timely
2014	Yes
2013	Yes
2012	Yes
2011	Yes

Timely Submission of Budget

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Year	Timely
2015	Yes
2014	Yes
2013	Yes
2012	Yes

2010	Yes	2011	Yes

Special Education Monitoring Detail

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SPED Monitoring Date	06/01/2012	**Child Identification**	In Compliance
Evaluation/Re-evaluation:	In Compliance	**IEP Status:**	In Compliance
Delivery of Service:		**Procedural Safeguards:**	In Compliance
Sixty Day Item Due Date	08/11/2012	**ESS Compliance Date:**	—

Audit Compliance

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Charter Corporate Name:	Academy of Excellence, Inc.		
Charter CTDS:	07-86-04-000	**Charter Entity ID:**	4296
Charter Status:	Open	**Contract Effective Date:**	07/01/2012

Timely Submission of Annual Audit

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Year	Timely
2014	Yes
2013	Yes
2012	Yes
2011	Yes
2010	Yes

Audit Issues Requiring Corrective Action Plan (CAP)

Hide Section

There were no CAP Issues for fiscal years 2010 to 2014.

Repeat Issues Identified through Audits

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There were no repeat findings for fiscal years 2010 to 2014.