

APPENDIX B
RENEWAL SUMMARY REVIEW



Five-Year Interval Report

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ARIZONA STATE BOARD FOR CHARTER SCHOOLS Renewal Summary Review

Interval Report Details

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Report Date: 03/23/2018 Report Type: Renewal

Charter Contract Information

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Charter Corporate Name: Arizona Montessori Charter School at Anthem
 Charter CTDS: 07-89-91-000 Charter Entity ID: 85749
 Charter Status: Open Contract Effective Date: 06/24/2004
 Number of Schools: 1 Contractual Days:
 Charter Grade Configuration: K-8 • AMCS at Anthem dba Caurus Academy: 180
 FY Charter Opened: - Contract Expiration Date: 06/23/2019
 Charter Granted: 02/09/2004 Charter Signed: 06/10/2004
 Corp. Type: Non Profit Charter Enrollment Cap: 480

Charter Contact Information

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Mailing Address: 41900 N 42nd Ave Anthem, AZ 85086 Website: <http://www.caurusacademy.org>
 Phone: 623-551-5083 Fax: 623-551-5679
 Mission Statement: Our mission is to provide young men and women with a solid educational foundation in a context of care and concern. Caurus Academy combines a challenging curriculum with clear moral direction. Instruction is marked by a dedication to the mental, physical and moral development of all students. Students will receive a quality education, sensitive to their learning styles and designed to equip them with the skills and core knowledge upon which further learning must be based. Caurus Academy's curriculum is founded firmly on the fundamental tradition that values the refinement of thought and fortification of character that charges individuals with the responsibility to the common good and a global perspective of the world and their places in it.
 Charter Representatives: Name: Email: FCC Expiration Date:
 1.) Mr. Dameon Blair dameon.blair@caurusacademy.org -

Academic Performance - AMCS at Anthem dba Caurus Academy

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School Name: AMCS at Anthem dba Caurus Academy School CTDS: 07-89-91-101
 School Entity ID: 85750 Charter Entity ID: 85749
 School Status: Open School Open Date: 08/01/2004
 Physical Address: 41900 N. 42nd Ave. Anthem, AZ 85086 Website: -
 Phone: 623-551-5083 Fax: 623-551-5679
 Grade Levels Served: K-8 FY 2014 100th Day ADM: 251.156

Academic Performance Per Fiscal Year

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AMCS at Anthem dba Caurus Academy

	2012 Traditional Elementary School (K-8)			2013 Traditional Elementary School (K to 8)			2014 Traditional Elementary School (K to 8)			
	Measure	Points Assigned	Weight	Measure	Points Assigned	Weight	Measure	Points Assigned	Weight	
1. Growth										
1a. SGP	Math	61.5	75	12.5	44	50	12.5	54	75	12.5
	Reading	64.5	75	12.5	52	75	12.5	61	75	12.5
1b. SGP Bottom 25%	Math	55	75	12.5	46	50	12.5	70	100	12.5
	Reading	67	100	12.5	66.5	100	12.5	56.5	75	12.5
2. Proficiency										
2a. Percent Passing	Math	70 / 64.5	75	7.5	62.9 / 64.9	50	7.5	71.1 / 63.1	75	7.5
	Reading	83 / 76.9	75	7.5	87.9 / 79	75	7.5	90.4 / 77.4	100	7.5
2b. Composite School Comparison	Math	2.7	75	7.5	-10	50	7.5	-0.5	50	7.5
	Reading	3.4	75	7.5	2	75	7.5	5	75	7.5
2c. Subgroup ELL	Math	NR	0	0	NR	0	0	NR	0	0
	Reading	NR	0	0	NR	0	0	NR	0	0
2c. Subgroup FRL	Math	58 / 54.7	75	3.75	54.8 / 54.9	50	3.75	71.4 / 54.1	75	3.75
	Reading	77 / 69.1	75	3.75	83.9 / 70.8	75	3.75	83.3 / 71.9	75	3.75
2c. Subgroup SPED	Math	35 / 24.6	75	3.75	23.1 / 23.9	50	3.75	38.5 / 25.3	75	3.75
	Reading	71 / 36.8	75	3.75	46.2 / 38.7	75	3.75	61.5 / 38.3	75	3.75
3. State Accountability										
3a. State Accountability	Measure	Points Assigned	Weight	Measure	Points Assigned	Weight	Measure	Points Assigned	Weight	
	A	100	5	B	75	5	A	100	5	
Overall Rating	Overall Rating			Overall Rating			Overall Rating			
Scoring for Overall Rating 89 or higher: Exceeds Standard <89, but > or = to 63: Meets Standard <63, but > or = to 39: Does Not Meet Standard Less than 39: Falls Far Below Standard	79.38			66.25			79.38			

Academic Performance - AMCS at Anthem dba Caurus Academy (Member Campus)

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School Name: AMCS at Anthem dba Caurus Academy School CTDS: 07-89-91-101
 School Entity ID: 85750 Charter Entity ID: 85749
 School Status: Open School Open Date: 08/08/2017
 Physical Address: 42101 North 41st Drive Suite 101 Anthem, AZ 85086 Website: -
 Phone: 623-466-8187 Fax: 623-466-8673
 Grade Levels Served: -

Financial Performance

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Charter Corporate Name: Arizona Montessori Charter School at Anthem
 Charter CTDS: 07-89-91-000 Charter Entity ID: 85749
 Charter Status: Open Contract Effective Date: 06/24/2004

Financial Performance

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Arizona Montessori Charter School at Anthem

Fiscal Year 2016

Fiscal Year 2017

Near-Term Measures

Going Concern	No	Meets	No	Meets
Unrestricted Days Liquidity <30, but ≥15: Does Not Meet <15: Falls Far Below	49.55	Meets	71.31	Meets
Default	No	Meets	No	Meets

Sustainability Measures*

Net Income ≤0: Does Not Meet	(\$469,342)	Does Not Meet	(\$11,218)	Does Not Meet
Fixed Charge Coverage Ratio <1.10: Does Not Meet	1.87	Meets	1.30	Meets
Cash Flow (3-Year Cumulative) Negative: Does Not Meet**	\$297,416	Meets	\$395,484	Meets
Cash Flow Detail by FY	FY 2016 \$287,837	FY 2015 (\$76,806)	FY 2014 \$86,385	FY 2017 \$184,417
				FY 2016 \$287,873
				FY 2015 (\$76,806)

Meets Board's Financial Performance Expectations

* Negative numbers indicated by parentheses.
** Target effective beginning with FY16 audits.

Operational Performance

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Charter Corporate Name: Arizona Montessori Charter School at Anthem
Charter CTDS: 07-89-91-000 **Charter Entity ID:** 85749
Charter Status: Open **Contract Effective Date:** 06/24/2004

Operational Performance

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Click on any of the measures below to see more information.

Effective July 1, 2017 and going forward:

An "*" means the noncompliance has been addressed under AAC R7-5-505(F), a complete corrective action plan has been received and implementation is required under AAC R7-5-510(C)(1), the charter holder is complying with the terms of an agreement with the Board, or no further action is required at this time.
 A "***" means a corrective action plan has been assigned by another entity, the appeal window for action taken by another entity has not closed, appeal of an action taken by another entity is pending, or is an issue of noncompliance in which another entity oversees.

Measure	2015	2016	2017	2018
1.a. Does the delivery of the education program and operation reflect the essential terms of the educational program as described in the charter contract?	Meets	Meets	Meets	--
Educational Program - Essential Terms	No issue identified	No issue identified	No issue identified	--
1.b. Does the charter holder adhere with applicable education requirements defined in state and federal law?	Does Not Meet	Meets	Meets	--
Services to Student with Disabilities	No issue identified	No issue identified	No issue identified	--
Instructional Days/Hours	No issue identified	No issue identified	No issue identified	--
Data for Achievement Profile	No issue identified	No issue identified	No issue identified	--
Mandated Programming (State/Federal Grants)	ADE Monitoring CAP - Federal Title Funds (more info)	No issue identified	No issue identified	--
2.a. Do the charter holder's annual audit reporting packages reflect sound operations?	Meets	Meets	Meets	--
Timely Submission	Yes (more info)	Yes (more info)	Yes (more info)	Yes (more info)
Audit Opinion	Unqualified (more info)	Unqualified (more info)	Unqualified (more info)	Unqualified (more info)
Completed 1st Time CAPs	No issue identified	No issue identified	No issue identified	--
Second-Time/Repeat CAP	No issue identified	No issue identified	No issue identified	--
Serious Impact Findings	No issue identified	No issue identified	No issue identified	--
Minimal Impact Findings (3+ Years)	No issue identified	No issue identified	No issue identified	--
2.b. Is the charter holder administering student admission and attendance appropriately?	Meets	Meets	Meets	--
Estimated Count/Attendance Reporting	No issue identified	No issue identified	No issue identified	--
Tuition and Fees	No issue identified	No issue identified	No issue identified	--
Public School Tax Credits	No issue identified	No issue identified	No issue identified	--
Attendance Records	No issue identified	No issue identified	No issue identified	--
Enrollment Processes	No issue identified	No issue identified	No issue identified	--
2.c. Is the charter holder maintaining a safe environment consistent with state and local requirements?	Meets	Meets	Does Not Meet	--
Facility/Insurance Documentation	No issue identified	No issue identified	No issue identified	--
Fingerprinting	No issue identified	No issue identified	Audit CAP (more info)	--
2.d. Is the charter holder transparent in its operations?	Does Not Meet	Does Not Meet	Meets	--
Academic Performance Notifications	No issue identified	No issue identified	No issue identified	--
Teacher Resumes	No issue identified	No issue identified	No issue identified	--
Open Meeting Law	Minutes (Contract Amendment) (more info)	Minutes (Contract Amendment) (more info)	No issue identified	Minutes (Contract Amendment) (more info)
Board Alignment	No issue identified	No issue identified	No issue identified	--
2.e. Is the charter holder complying with its obligations to the Board?	Meets	Meets	Meets	--
Timely Submissions	No issue identified	No issue identified	No issue identified	--
Limited Substantiated Complaints	No issue identified	No issue identified	No issue identified	--
Favorable Board Actions	No issue identified	No issue identified	No issue identified	--
2.f. Is the charter holder complying with reporting requirements of other entities to which the charter holder is accountable?	Does Not Meet	Meets	Meets	--
Arizona Corporation Commission	No issue identified	No issue identified	No issue identified	--
Arizona Department of Economic Security	No issue identified	No issue identified	No issue identified	--
Arizona Department of Education	No issue identified	No issue identified	No issue identified	--
Arizona Department of Revenue	No issue identified	No issue identified	No issue identified	--
Arizona State Retirement System	Funds Garnished (more info)	No issue identified	No issue identified	--
Equal Employment Opportunity Commission	No issue identified	No issue identified	No issue identified	--
Industrial Commission of Arizona	No issue identified	No issue identified	No issue identified	--
Internal Revenue Service	No issue identified	No issue identified	No issue identified	--
U.S. Department of Education	No issue identified	No issue identified	No issue identified	--
3. Is the charter holder complying with all other obligations?	Meets	Meets	Meets	--
Judgments/Court Orders	No issue identified	No issue identified	No issue identified	--
Other Obligations	No issue identified	No issue identified	No issue identified	--
OVERALL RATING	Meets Operational	Meets Operational	Meets Operational	--

	Standard	Standard	Standard	
BOARD EXPECTATIONS	--	--	Meets Operational Expectations	--

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